Envipco: EUR 30 million private placement successfully placed

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Amersfoort, The Netherlands – 18 November 2026 - Reference is made to the announcement by Envipco Holding N.V. ("Envipco" or the "Company") on 17 November 2026 regarding a contemplated private placement (the "Private Placement"). Pareto Securities AS and Skandinaviska Enskilda Banken AB (publ) acted as Joint Bookrunners in connection with the Private Placement (together, the "Managers").

The Company is pleased to announce that the Private Placement has been successfully placed, raising gross proceeds of the NOK equivalent of approximately EUR 30 million through the allocation of 8,911,938 new ordinary shares in the Company (the "Offer Shares") at a price of NOK 35.60 per Offer Share (the "Offer Price"). The Private Placement received strong interest from both existing shareholders and new institutional investors and was multiple times oversubscribed.

The net proceeds to the Company from the Private Placement (the "Net Proceeds") will be used (i) to fund working capital for recently announced contract wins, primarily in the UK, and (ii) for general corporate purposes. The Net Proceeds are expected to fully fund the current business plan, including the order backlog for 2027.

The Company's shares are listed on Euronext Amsterdam and Euronext Oslo Børs, under the tickers ENVI and ENVIP, respectively. The shares delivered to investors in the Private Placement will be delivered through Euronext Securities Oslo, the Norwegian Central Securities Depository ("**VPS**"), and will be tradable on Euronext Oslo Børs on 18 November 2026 (T).

The Private Placement will be settled on a delivery-versus-payment (DVP) basis on 20 November 2026 (T+2). Settlement of the allocated Offer Shares will be facilitated through the delivery of existing and unencumbered shares in the Company currently admitted to trading on Euronext Amsterdam, pursuant to a share lending agreement (the "Share Lending Agreement") between the Managers, the Company and certain members of the Board. The Offer Shares will be included and registered in Euroclear Nederland, the central securities depository in the Netherlands, but secondarily

recorded in book-entry form with VPS and will not be tradable on Euronext Amsterdam unless subject to a registration process through Euroclear Nederland. Further settlement details will be included in the allocation notice from the Managers.

The Company has entered into a customary lock-up agreement with the Managers for a period of 180 days from the completion of the Private Placement. The Company's lock-up includes exemptions for capital raises relating to (i) future potential M&A activity, and (ii) material new contract awards not covered by the current business plan.

Following registration of the share capital increase pertaining to the Private Placement, the Company will have a share capital of EUR 3,750,115.75 divided into 75,002,315 shares, each with a nominal value of EUR 0.05.

The Private Placement represents a deviation from the shareholders' pre-emptive rights to subscribe for and be allocated Offer Shares. The Board has considered the structure of the capital raise in light of the equal treatment obligations under the rules on equal treatment of Oslo Rule Book II for companies listed on the Oslo Stock Exchange and the Oslo Stock Exchange's guidelines on the rule of equal treatment, and is of the opinion that the Private Placement is in compliance with these requirements. By structuring the transaction as a private placement, the Company has been able to raise capital in an efficient manner, with a lower discount to the prevailing trading price and with significantly lower completion risks compared to a rights issue. In addition, the Private Placement was marketed through a publicly announced bookbuilding process, through which the Offer Price was determined on a market basis. On this basis and based on an assessment of the current equity markets, the Board has considered the Private Placement to be in the common interest of the Company and its shareholders.

The Board has considered whether it is appropriate to carry out a subsequent repair offering at the Offer Price directed towards existing shareholders not participating in the Private Placement (the "Subsequent Repair Offering"). Due to the Company's shares being dual-listed in Oslo and Amsterdam, it is highly challenging from a regulatory and practical perspective to conduct such a Subsequent Repair Offering. Combined with the benefits of structuring the capital raise as referred to above, the dilution from the Private Placement being limited, and the Authorisation giving the Board the right to deviate from the existing shareholders' pre-emptive rights as customary in private placements involving Amsterdam listed companies, the Board has concluded that such a Subsequent Repair Offering will not be carried out.

Advisers:

Pareto Securities AS and Skandinaviska Enskilda Banken AB (publ) have been retained as Joint Bookrunners in connection with the Private Placement. Advokatfirmaet Schjødt AS is acting as the Company's Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Company's Dutch legal advisor. Advokatfirmaet Wiersholm AS is acting as legal advisor to the Managers.

Disclosure requirement:

This information is considered to be inside information pursuant to the Market Abuse Regulation. The stock exchange announcement was published by Mikael Clement, Chief Strategy & IR Office, at the time and date stated above in this announcement.

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About Envipco Holding N.V.:

Envipco Holding N.V., www.envipco.com, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

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This announcement is made by, and is the responsibility of, the Company. The Managers are acting exclusively for the Company and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, or for advice in relation to the contents of this announcement or any of the matters referred to herein.

Neither the Managers nor any of their respective affiliates makes any representation as to the accuracy or completeness of this announcement and none of them accepts any responsibility for the contents of this announcement or any matters referred to herein.

This announcement is not a prospectus. No prospectus is required and no such prospectus or similar document will be published in connection with the Private Placement. This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities of the Company. Neither the Managers nor any of their respective affiliates accepts any liability arising from the use of this announcement.

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About Envipco Holding N.V.
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This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-11-18 00:31 CET.