NOT FOR DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA OR JAPAN OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT

Pyrum Innovations AG: Key information relating to the rights issue

Dillingen/Saar 17 November 2026 - Reference is made to the stock exchange announcement published by Pyrum Innovations AG (the "Company") earlier today, on 17 November 2026, regarding a proposed rights issue with preferential subscription rights for existing shareholders (the "**Rights Issue**").

Date on which the terms and conditions of the preferential rights issue were announced: 17 November 2026

Last day including right: 18 November 2026

Ex-date: 19 November 2026

Record Date: 20 November 2026

Maximum number of new shares: 858,533

Subscription price: EUR 26.0

Ratio preferential rights: The new shares will be offered to the shareholders of the Company publicly by way of an indirect subscription right at a ratio of 5:1 by Baader Bank Aktiengesellschaft, Unterschleißheim, Germany, i.e., five existing shares entitle the holder to subscribe for one New Share. The subscription right for fractional amounts resulting from the subscription ratio is excluded.

Subscription ratio: 1:1 (number of new shares per subscription right)

Manager: Baader Bank Aktiengesellschaft

Will the rights be listed: No

ISIN for the preferential rights: ISIN DE000A41YJ10 / WKN A41YJ1

This information is published in accordance with the requirements of the Continuing Obligations for companies having shares admitted to trading on Euronext Growth Oslo.

Contact

IR.on AG

Frederic Hilke

Phone: +49 221 9140 9737

Email: pyrum@ir-on.com

Pyrum Innovations AG

Dieselstraße 8

66763 Dillingen / Saar

Email: presse@pyrum.net