NOT FOR RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, INTO OR WITHIN THE UNITED STATES OF AMERICA, AUSTRALIA, JAPAN, OR CANADA, OR ANY OTHER JURISDICTION WHERE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL. OTHER RESTRICTIONS APPLY. PLEASE REFER TO THE IMPORTANT NOTICES AT THE END OF THIS RELEASE.

Disclosure of an inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

Pyrum Innovations AG resolves capital increase with subscription rights against cash contributions from authorized capital in the amount of up to EUR 22.3 million

Dillingen/Saar, 17 November 2026 – The Management Board of Pyrum Innovations AG (ISIN DE000A2G8ZX8, WKN A2G8ZX) ("**Company**") today resolved, with the approval of the Company's Supervisory Board, to increase the share capital with subscription rights against cash contributions by partially utilizing the Authorized Capital 2026.

The Company's share capital is to be increased from the current EUR 4,292,664.00 at the time of the resolution by up to EUR 858,533.00 to up to EUR 5,151,197.00 by issuing up to 858.533 new no-par value registered shares, each with a nominal amount of the Company's share capital of EUR 1.00 per no-par value registered share ("**New Shares**") and with full dividend rights from January 1, 2026. The New Shares will be issued at a minimum issue price of EUR 1.00 per New Share. The subscription price per New Share is EUR 26,00 ("**Subscription Price**").

The New Shares will be offered to the Company's shareholders through a public offering by way of an indirect subscription right at a ratio of 5:1; that is, five existing shares entitle the holder to subscribe for one New Share. Baader Bank Aktiengesellschaft, Unterschleißheim, is acting as the settlement agent. Subscription rights for fractional shares resulting from the subscription ratio are excluded.

The subscription period for the New Shares is scheduled to begin on November 19, 2026, and end on Dezember 3, 2026, 24:00 . CET. There are no plans for subscription rights trading.

New Shares not subscribed for in the context of the subscription offer will also be offered to the shareholders of the Company entitled to subscribe at the Subscription Price for oversubscription. Unexercised subscription rights will expire without value. In addition, as part of the offering, the Company will offer new shares not subscribed by way of a private placement to selected qualified investors in Germany and other European countries at a placement price that is at least equal to the subscription price. The allocation will be decided by the Management Board at its discretion, in accordance with the principle of equal treatment under stock corporation law.

If the public offering is fully placed, the Company will receive gross proceeds of approximately EUR 22,3 million, less the issuance costs to be borne by the Company. The Company intends to use the net proceeds from the issue for investments at its site in Dillingen/Saar, to strengthen the equity capital of its subsidiary GreenFactory II GmbH, for investments in joint ventures for new plants of the Company, for strategic procurements and to strengthen the equity base.

Further details of the capital increase can be found in the subscription offer, which is expected to be published on November 19, 2026, in the German Federal Gazette („*Bundesanzeiger*) and on the Company's website at https://www.pyrum.net/en/investors/. The subscription offer will be made without a securities prospectus. The Company will publish an information document containing the information specified in Annex IX of Regulation (EU) 2017/1129 on the above-mentioned website.

Contact

IR.on AG
Frederic Hilke, Jonas Schneider
Phone: +49 221 9140 9737
Email: pyrum@ir-on.com

Pyrum Innovations AG
Dieselstraße 8
66763 Dillingen / Saar
Email: presse@pyrum.net

Important Notice

This publication does not constitute an offer to sell or a solicitation to buy or subscribe for securities in any jurisdiction.

This publication may not be published, distributed or transmitted, directly or indirectly, in or into the United States of America (including its territories and possessions, each state of the United States and the District of Columbia, **"United States"**), Canada, Australia, Japan or any other jurisdiction in which the publication, distribution or transmission would be unlawful.

This publication does not constitute or form part of any offer or invitation to purchase or subscribe for securities in the United States, Australia, Canada or Japan or in any jurisdiction in which such an offer or invitation would be unlawful. Es wird auch kein öffentliches Angebot von Wertpapieren in einer dieser Jurisdiktionen stattfinden.

The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**), or registered with the securities regulatory authorities of any state or other jurisdiction of the United States. They may not be offered, sold, exercised, pledged, transferred, or delivered, directly or indirectly, at any time in or within the United States, Canada, Japan, or Australia, except pursuant to an exemption from the registration requirements of the Securities Act or in a transaction not subject to the registration requirements of the Securities Act and the securities laws of the respective individual states of the United States, as well as Canada, Japan, and Australia.

In the member states of the European Economic Area (**"EEA"**), this announcement is directed only at persons who are "qualified investors" as defined in Article 2(e) of the Prospectus Regulation (Regulation (EU) 2017/1129) (as amended from time to time, the **"Prospectus Regulation"**) (**"Qualified Investors"**). In the United Kingdom, this announcement is directed

only at qualified investors who (i) have professional experience in investment matters falling within Article 19, Section 5 (Investment Professionals) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the **"Order"**) or (ii) fall under Article 49, Section 2, subsections a–d (High Net Worth Companies, Incorporated Associations, etc.) of the Order, and is directed to them.

Certain statements contained in this publication may constitute "forward-looking statements." These forward-looking statements are based on the current views, expectations, assumptions, and information of the management board of Pyrum Innovations AG, which were made to the best of its knowledge. Forward-looking statements do not guarantee future results and developments and are subject to known and unknown risks and uncertainties. Forward-looking statements do not guarantee future results and developments and are subject to known and unknown risks and uncertainties. Due to various factors, actual future results, developments, and events may differ materially from those described in these statements. Neither Pyrum Innovations AG nor any other person assumes any responsibility whatsoever for the accuracy of the views expressed in this publication or the underlying assumptions. Furthermore, it should be noted that all forward-looking statements are valid only at the time of this publication and that Pyrum Innovations AG assumes no obligation, unless required by law, to update forward-looking statements or to adjust such statements to actual events or developments.

Information for Distributors

In accordance with EU product oversight requirements, the securities referred to herein are subject to a product approval process in which each distributor has determined that these securities: (i) are compatible with a target market of retail investors and investors who meet the criteria for professional clients and eligible counterparties, as defined in MiFID II; and (ii) are eligible for distribution through all distribution channels permitted under MiFID II. Any distributor that subsequently offers the securities referred to herein is responsible for conducting its own target market assessment with respect to those securities and for determining appropriate distribution channels.

End of Inside Information