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5th Planet Games A/S: Key Information Relating to a Preferential Rights Issue

Reference is made to the stock exchange announcement published by 5th Planet Games A/S (the "Company" or "5PG") earlier today, on 9 November 2026, regarding a proposed rights issue with preferential subscription rights for existing shareholders (the "Rights Issue").

Date on which the terms and conditions of the preferential rights issue were announced: 9 November 2026

Last day including right: 1 December 2026

Ex-date: 2 December 2026

Record Date: 3 December 2026

Date of approval: 1 December 2026

Maximum number of new shares: 53,000,000

Subscription price: The subscription price for the New Shares will be the theoretical share price exclusive of the Subscription Rights ("TERP"), based on the volume-weighted average price ("VWAP") of the Company’s shares on Euronext Expand Oslo during the three Trading Days prior to the date of the EGM, less a discount of at least 30% per share. However, the maximum subscription price for the New Shares shall not exceed a 15% premium to the TERP calculated based on the last closing price of the Company’s shares on Euronext Expand Oslo prior to the Company’s announcement of the Rights Issue, less a discount of at least 30%.

Ratio preferential rights: To be announced when clarified

Subscription ratio: 1:1 (number of new shares per subscription right)

Settlement Agent: Norne Securities AS

Will the rights be listed: The Company will apply for admission to trading of the preferential rights on Euronext Expand Oslo

ISIN for the preferential rights: To be announced

Other information:

The subscription price for the new shares to be issued in the Rights Issue, and thus the final number of new shares and the exact amount of the share capital increase, will be determined by the board of directors, based on a recommendation from the manager and the pricing basis set out above, on 1 December 2026 following the extraordinary general meeting (the "EGM").

The Rights Issue is subject to all necessary corporate resolutions required to implement the Rights Issue being validly adopted, including the EGM resolving to authorise the issue of the new shares and the board of directors resolving to increase the share capital in connection with the Rights Issue and to complete the Rights Issue. The Rights Issue is further dependent on the registration of a national prospectus with the Norwegian Register of Business Enterprises.

Further information regarding the Rights Issue will be provided in the prospectus.

This information is published in accordance with the requirements of the Continuing Obligations.

For further information, please contact:

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ABOUT 5th PLANET GAMES

5th Planet Games is a Copenhagen-based video games publisher and financier with activities across global gaming platforms. Through its partnership with Skybound Entertainment, 5PG participates in games based on established entertainment franchises, including The Walking Dead and Invincible.

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