AutoStore: Q3 2026 financial results

Q3 2026 overview

- Order intake of USD 178 million, up 17% YoY
- Revenue of USD 192 million, up 38% YoY
- Gross margin of 71% and Adj. EBITDA margin of 42%
- Raised full year 2026 revenue guidance to around USD 750 million from around USD 700 million provided at Q2 2026
- On 5 November, announced the acquisition of Logiqs for a purchase price of up to EUR 30 million enabling future expansion into roaming pallet AS/RS[1]

(Nedre Vats, November 5, 2026): AutoStore Holdings Ltd. (AutoStore, OSE:AUTO), the global leader in Intelligent Fulfillment, today released its quarterly update for the quarter ending September 30, 2026.

AutoStore delivered another strong quarter in Q3 2026, with revenue of USD 192 million and order intake of USD 178 million, representing year-over-year growth of 38% and 17%, respectively.

Gross margin remained robust at 71%, while adjusted EBITDA margin was 42%. Cash flow conversion was 78%, underscoring the strength of our highly cash generative business model.

"Strong customer demand and execution drove revenue growth of 38% year-over-year and order intake growth of 17% year-over-year, reflecting our highest ever third quarter order intake. Combined with a healthy backlog and increased visibility into the remainder of the year, we raise our full-year revenue guidance to around USD 750 million, up from around USD 700 million at Q2", said CEO Mats Hovland Vikse.

“Innovation remains at our core of our goal to provide autonomous and intelligent fulfillment. As supply chains become increasingly strategic to our customers, they are looking for solutions that improve productivity, flexibility and resilience. With today’s acquisition of Logiqs we add another core technology that, over time, will bring roaming pallet AS/RS capabilities to the AutoStore platform, helping us address a broader set of needs for both new and existing customers,” said Mats Hovland Vikse, CEO of AutoStore.

[1] Automated Storage and Retrieval Systems.

Key financials

	Third quarter		
USD million	**2026**	**2025**	**Δ in %**
Revenue	192.1	139.0	38.2%
Gross profit	137.1	101.7	34.8%
Gross margin	71.3%	73.1%	-1.8 p.p.
EBIT	54.1	48.6	11.2%
Adjusted EBITDA[2]	81.3	65.5	24.2%
Adjusted EBITDA margin[2] (%)	42.3%	47.1%	-4.8 p.p.
Adjusted EBIT[2]	67.1	53.8	24.6%
Adjusted EBIT margin[2] (%)	34.9%	38.7%	-3.8 p.p.
Cash flow conversion[2]	78.0%	75.9%	2.1 p.p.
Order intake	177.6	152.4	16.5%

[2] Alternative performance measures used in this release are described and presented in the section Alternative Performance Measures in the quarterly report.

For further information, please contact:
Hiva Flåskjer, SVP Investor Relations, AutoStore AS Telephone: +47 958 66 790 I hiva.flaskjer@autostoresystem.com

About AutoStore | www.autostoresystem.com

AutoStore combines automation, software, and AI to enable Intelligent Fulfillment across the entire lifecycle. Founded in Norway, we've grown into a global technology company delivering advanced technology that automates and orchestrates order fulfillment. Our goal is simple: to ensure orders arrive faster than ever, with minimal environmental impact - helping brands exceed customer expectations. Today, we have approximately 2,050 systems in over 68 countries and continue to grow as a global community of employees, partners, customers, suppliers, and connected technologies. Our fulfillment solutions simplify operations, and by listening closely to our community, we continuously innovate to meet the industry's most complex needs. With AutoStore, brands gain speed, efficiency, improved workplaces, and significantly more floor space.

AutoStore – moving things forward