

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013187179 - PS Marine Midco Ltd. 10.00% senior secured USD  
190,000,000 bonds 2024/2027**

Oslo, 7 October 2026

### **Conditional exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Ventura Offshore Midco Ltd. (formerly PS Marine Midco Ltd.) is the issuer (the “**Issuer**”).

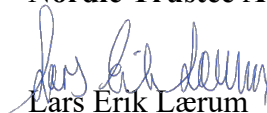
All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 16 April 2024 as later amended and restated on 27 July 2024 and 23 April 2026 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iii) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

|                                    |                                                                                       |
|------------------------------------|---------------------------------------------------------------------------------------|
| <b>Redemption amount:</b>          | All Outstanding Bonds                                                                 |
| <b>Redemption price:</b>           | 101.50% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest |
| <b>Record Date:</b>                | 20 October 2026                                                                       |
| <b>Call Option Repayment Date:</b> | 22 October 2026                                                                       |

The exercise of the Call Option shall be subject to certain conditions (the “**Redemption Condition**”). This exercise of the Call Option shall be null and void if the Redemption Condition has not been satisfied or waived by the Issuer by the end of 19 October 2026.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum