

Further information for shareholders regarding the delisting of EXACT Therapeutics

As previously communicated, the last day of trading in EXACT Therapeutics AS ("EXACT" or the "Company") shares on Euronext Growth Oslo will be 9 October 2026. The shares will be removed from trading with effect from 12 October 2026.

Shareholders do not need to take any action in order to retain ownership of their shares as a result of the delisting.

Key dates

Date	Event
9 October 2026	Last day of trading in EXACT shares on Euronext Growth Oslo.
12 October 2026	Shares removed from trading on Euronext Growth Oslo.

How to stay informed

Following the delisting, EXACT intends to keep shareholders informed of relevant Company developments, general meetings and financial information through appropriate communication channels, taking into account the Company's status as a private company.

To help ensure that you receive information from the Company, we encourage shareholders to take the following steps:

- **Choose electronic shareholder communication in VPS.** EXACT will for now continue to use VPS for registration of the Company's shares and for shareholder communications following the delisting.
- **Sign up for EXACT's electronic newsletter on the Company website** to receive Company news and updates directly by email.

Please note: EXACT's electronic newsletter and electronic shareholder communication through VPS are two separate communication channels. We encourage shareholders to register for both.

Your shares following the delisting

The delisting does not affect shareholders' ownership of EXACT. Shareholders will continue to own the same number of shares in the Company. Voting rights remain unchanged, and the protection afforded to shareholders under Norwegian company law remains in place.

The Company's shares will continue to be registered in VPS following the delisting. This may be reviewed at a later stage.

Buying and selling shares after the delisting

Following the delisting, the shares will no longer be traded on Euronext Growth Oslo and there will no longer be an exchange-based marketplace or publicly quoted market price for the shares.

Transactions in EXACT shares may still take place following the delisting. A buyer and seller will need to agree directly on the number of shares, the price and any other terms of the transaction. Shareholders

should therefore expect that it may be more difficult to buy or sell shares following the delisting, and that a private transaction may take longer to arrange than trading on Euronext Growth Oslo.

Once a transaction has been agreed, the buyer and seller must arrange the financial settlement directly between them. The seller should then contact the bank or broker where the seller's VPS account is held and submit a contract note (Norwegian: *sluttseddel*) requesting transfer of the shares to the buyer's VPS account. The contract note should include the names and VPS account numbers of both the seller and the buyer, identify the company: EXACT Therapeutics AS – ISIN number NO0010852213, and state the number of shares transferred and the agreed price per share. The seller's bank or broker can then process the transfer of the shares to the buyer's VPS account.

Further information and contact

Shareholders with questions regarding the delisting may contact:

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Important notice:

The information in this document is provided for information purposes only and does not constitute investment, legal, tax or financial advice. Shareholders should make their own assessment and seek independent advice where appropriate.