In case of discrepancy between the English and Norwegian version, the Norwegian version shall prevail.

INNKALLING TIL

EKSTRAORDINÆR GENERALFORSAMLING

I

NORDIC MINING ASA

(org.nr. 989 736 739)

("**Selskapet**")

Ekstraordinær generalforsamling i Nordic Mining ASA avholdes

Tirsdag 13. oktober 2026 klokken 15:00 (Oslo tid).

Generalforsamlingen avholdes som et digitalt møte. Lenke til møtet er tilgjengelig her: https://dnb.lumiconnect.com/100-370-456-854

Stemmegivningen under generalforsamlingen vil utelukkende skje elektronisk. Se vedlagte veiledning for mer informasjon om digital deltakelse og stemmegivning. Møtet vil avholdes på norsk.

Bakgrunn

Selskapet er holdingselskap for Engebø Rutile and Garnet AS (ERG), som driver Engebø Rutile og Garnet-prosjektet på Vestlandet.

Produksjonsopptrappingen ved Engebø har gått saktere enn forventet grunnet utfordringer knyttet til produktseparasjon (rutil) og produktkvalitet (granat). Samtidig er Selskapets nåværende gjeldsnivå ikke bærekraftig, og det er ingen kapasitet for betjening av gjeld på kort sikt. Selskapets likviditetsreserver forventes å vare til omtrent midten av oktober 2026. På bakgrunn av det ovennevnte er det nødvendig med en omfattende finansiell restrukturering av Selskapet og dets datterselskaper (**Restruktureringen**) for å tiltrekke ny kapital

NOTICE OF

EXTRAORDINARY GENERAL MEETING

IN

NORDIC MINING ASA

(reg.no. 989 736 739)

(the "**Company**")

Extraordinary general meeting in Nordic Mining ASA will be held on

Tuesday, 13 October 2026 at 15:00 (Oslo time).

The general meeting will be held as a virtual meeting. Link for the meeting is available at: https://dnb.lumiconnect.com/100-370-456-854

Shareholders will only be able to vote electronically. See the guide enclosed for more information about digital participation and voting. The meeting will be held in Norwegian.

Background

The Company is a holding company for Engebø Rutile and Garnet AS (ERG), which operates the Engebø Rutile and Garnet project in Western Norway.

The production ramp-up at Engebø has progressed slower than expected due to challenges relating to product separation (rutile) and product quality (garnet). At the same time, the Company's current debt level is not sustainable and there is no debt servicing capacity in the near term. The Company's liquidity reserves are expected to last until approximately mid-October 2026. In light of the foregoing, a comprehensive financial restructuring of the Company and its subsidiaries (the **Restructuring**) is required in order to attract new capital and establish a og etablere en langsiktig bærekraftig finansiell plattform, slik at ERG kan fullføre opptrappingen av Engebø-prosjektet.

Det vises til børsmelding publisert av Selskapet på Newsweb den 22. september 2026 og styrets forslag til generalforsamlingens beslutninger vedlagt denne innkallingen for nærmere informasjon om Restruktureringen og bakgrunnen for de foreslåtte beslutningene.

long-term sustainable financial platform, enabling ERG to complete the ramp-up of the Engebø project.

Reference is made to the stock exchange announcement published by the Company on Newsweb on 22 September 2026 and the board of directors' proposed resolutions for the general meeting enclosed with this notice for further information regarding the Restructuring and background for the proposed resolutions.

TIL BEHANDLING FORELIGGER:

0. Åpning av generalforsamlingen ved den møteleder som er valgt av styret til å åpne møtet
1. Valg av møteleder og person til å medundertegne protokollen
2. Godkjennelse av innkalling og dagsorden
3. Redegjørelse for Selskapets økonomiske stilling
4. Nedsettelse av aksjekapitalen

4.1 Nedsettelse av aksjekapitalen uten kreditorfrist

4.2 Nedsettelse av aksjekapitalen med kreditorfrist

5. Konvertering av obligasjonslån til aksjer
6. Konvertering av kort- og langsiktig gjeld og andre krav i konsernet til aksjer
7. Rettet kontantemisjon
8. Styrefullmakt til å utstede aksjer, inkludert i forbindelse med etterfølgende emisjon
9. Styrefullmakt til å utstede konvertible lån
10. Fullmakt til å selge konsernets virksomhet
11. Valg av medlemmer til styret
12. Vedtak om bruk av elektronisk kommunikasjon

THE AGENDA IS:

0. Opening of the general meeting by the chairman elected by the Board of Directors to open the meeting
1. Election of a chair of the meeting and person to co-sign the minutes
2. Approval of the notice and the agenda
3. Account of the Company's financial position
4. Reduction of the share capital

4.1 Reduction of the share capital without creditor notice period

4.2 Reduction of the share capital with creditor notice period

5. Conversion of bond loan to shares
6. Conversion of current and non-current liabilities and other claims of the group to share
7. Private placement against cash consideration
8. Authorisation to increase the share capital, including in connection with a subsequent share offering
9. Authorisation to issue convertible loans
10. Authorisation to sell the group's business
11. Election of members to the Board
12. Resolution on use of electronic communication

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Påmelding og deltakelse
Den ekstraordinære generalforsamlingen vil bli avholdt som et digitalt møte via Lumi AGM på https://dnb.lumiconnect.com/100-370-456-854. Klikk på lenken eller kopier URL-en til nettleseren din for å delta på generalforsamlingen. Nordic Mining sin møte-ID vil være: 100-370-456-854.

Se vedlagte fullmaktsskjema og online guide tilgjengelig på Selskapets hjemmeside for mer informasjon om digital deltakelse og stemme-givning.

Aksjeeiere som skal delta på generalforsamlingen, vil motta en lenke til møtet.

Aksjeeiere som ønsker å delta på general-forsamlingen, må meddele dette til selskapets kontofører DNB Bank ASA senest 9. oktober 2026 kl. 23:59 (Oslo tid).

Vedlagte skjema bes benyttet. Påmelding kan også registreres elektronisk via VPS Investortjenester. For å få tilgang til elektronisk påmelding må pinkode og referansenummer oppgis. Alternativt kan aksjeeiere sende påmelding per e-post til genf@dnb.no eller per post til DNB Bank ASA, Verdipapirservice, Postboks 1600 Sentrum, 0021 Oslo.

Aksjeeiere anmodes til å benytte muligheten til å forhåndsstemme eller gi fullmakt ved å benytte skjemaet vedlagt innkallingen til generalforsamlingen.

Forhåndsstemmegivning og fullmakter
Aksjeeiere som selv ikke har anledning til å delta på generalforsamlingen, kan delta ved fullmektig. Skjema for tildeling av fullmakt, med nærmere instruksjoner for bruken av fullmaktsskjemaet, er vedlagt. Fullmaktsskjemaet kan sendes til DNB Bank ASA, Verdipapirservice, eller elektronisk via VPS Investortjenester, innen den ovennevnte frist.

Aksjeeiere som ikke kan delta på general-forsamlingen, kan avgi direkte forhånds-stemme i hver enkelt sak elektronisk via VPS Investortjenester på https://investor.vps.no/garm/auth/login. Frist for å forhåndsstemme er 9. oktober 2026 kl. 23:59

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Notice of attendance and Participation
The extraordinary general meeting will be held as a digital meeting via Lumi AGM on https://dnb.lumiconnect.com/100-370-456-854. Click on the link or copy the URL of your browser to attend the general meeting. Nordic Mining's meeting ID will be: 100-370-456-854.

See the enclosed proxy form and the online guide available on the Company's website for more information about digital participation and voting.

Shareholders who give notice of attendance to the general meeting will receive a link for connecting to the meeting.

Shareholders wishing to attend the general meeting must inform the company's registrar DNB Bank ASA no later than 9 October 2026 at 23:59 (Oslo time).

Please use the form enclosed. Notice of attendance may also be given electronically via VPS Investor Services. To get access to electronic registration, a pin code and a reference number must be stated. Alternatively, shareholders may register by email to genf@dnb.no or by mail to DNB Bank ASA, Registrar's Department, P. O. Box 1600 Sentrum, N-0021 Oslo.

Shareholders are requested to cast advance votes or vote by proxy by using the form enclosed with the notice of the general meeting.

Voting prior to the general meeting and proxies
Shareholders who do not have the opportunity to attend the general meeting may be represented by a representative. The form for issuance of proxy, with more detailed instructions for use of the proxy form, is enclosed. The proxy form may be sent to DNB Bank ASA, Registrar's Department, or electronically via VPS Investors Services, by the above-mentioned deadline.

A shareholder who cannot attend the general meeting may prior to the general meeting cast a vote on each agenda item via VPS Investor Services at https://investor.vps.no/garm/auth/login. The deadline for prior voting is 9 October 2026 at 23:59

(Oslo tid). Inntil utløpet av fristen kan avgitte forhåndsstemmer endres eller trekkes tilbake.

Selskapets aksjer og stemmerett
Nordic Mining ASA er et norsk allmennaksjeselskap underlagt norsk lovgivning, herunder allmennaksjeloven og verdipapirhandelloven. Selskapet har per dato for denne innkallingen utstedt 125 078 199 aksjer. Hver aksje har én stemme, og har for øvrig like rettigheter.

Det kan ikke utøves stemmerett for selskapets egne aksjer.

Kun personer som er aksjeeiere i Selskapet 6. oktober 2026 ("**Registreringsdatoen**"), kan delta og stemme på generalforsamlingen.

Aksjeeiernes rettigheter
Aksjeeiere har rett til å ta med rådgiver på generalforsamlingen, og kan gi talerett til én rådgiver.

Aksjeeierne kan ikke kreve at nye saker settes på dagsordenen etter at fristen for å kreve dette er utløpt, jf. allmennaksjeloven § 5-11 andre setning. En aksjeeier har rett til å fremsette forslag til beslutninger for saker som er på dagsorden, og kreve at medlemmer av styret og daglig leder i generalforsamlingen gir tilgjengelige opplysninger om forhold som kan innvirke på bedømmelsen av (i) saker som er forelagt aksjeeierne til avgjørelse, og (ii) selskapets økonomiske stilling, herunder om virksomheten i andre selskaper som selskapet deltar i, og andre saker som generalforsamlingen skal behandle, med mindre de opplysninger som kreves, ikke kan gis uten uforholdsmessig skade for selskapet. Dersom det må innhentes opplysninger, slik at svar ikke kan gis på generalforsamlingen, skal det utarbeides skriftlig svar innen to uker etter møtet. Svaret skal holdes tilgjengelig for aksjeeierne på Selskapets kontor og sendes alle aksjeeiere som har bedt om opplysningen. Dersom svaret må anses å være av vesentlig betydning for bedømmelsen av forhold som nevnt i forrige avsnitt, skal svaret sendes alle aksjeeiere med kjent adresse.

Aksjer holdt gjennom forvalterkonto
I henhold til allmennaksjeloven § 1-8, samt verdipapirregisterloven § 4-5 og tilhørende forskrifter, sendes innkalling til forvalter som videresender til aksjeeiere som de holder aksjer for. Aksjeeiere må kommunisere med sin forvalter,

(Oslo time). Until the deadline, votes already cast may be changed or withdrawn.

The shares of the Company and the right to vote for shares
Nordic Mining ASA is a Norwegian public limited liability company subject to the Norwegian Public Limited Companies Act. As per the date of this notice, the Company has 125,078,199 issued shares. Each share gives one voting right. The shares do also in all other respects carry equal rights.

No voting rights may be exercised for the Company's own shares.

Only persons who are shareholders in the Company on 6 October 2026 (the "**Record Date**") may attend and vote at the general meeting.

Shareholders' rights
A shareholder may bring an advisor to the general meeting and let one advisor speak on its behalf.

A shareholder cannot demand that new items are added to the agenda, when the deadline for such request has expired, cf. the Public Limited Liability Companies Act section 5-11 second sentence. A shareholder has the right to propose draft resolutions for items included on the agenda and to require that members of the board of directors and the CEO in the general meeting provide available information about matters which may affect the assessment of (i) items which are presented to the shareholders for decision, and (ii) the Company's financial situation, including information about activities in other companies in which the Company participates, and other matters to be discussed in the general meeting, unless the requested information cannot be disclosed without causing disproportionate harm to the company. If additional information is necessary, and an answer cannot be given at the general meeting, a written answer shall be prepared within two weeks from the date of the general meeting. Such answer shall be available at the Company's office and sent to shareholders requesting the information. If the answer is considered material for evaluation of the circumstances mentioned in the previous paragraph, the answer should be sent to all shareholders with known address.

Shares held in custodian account
According to the Public Limited Liability Companies Act Section 1-8, as well as regulations on intermediaries covered by the Central Securities Act Section 4-5 and related implementing regulations, notice is sent to custodians who pass on

som er ansvarlig for å formidle stemmer, fullmakter eller påmelding til møtet. Forvalter må i henhold til allmennaksjeloven § 5-3 registrere stemmer, fullmakter eller påmelding hos selskapet senest 2 virkedager før generalforsamlingen, dvs. senest 9. oktober 2026 kl. 23:59 (Oslo tid).

Dokumenter
Følgende dokumenter vil gjøres tilgjengelig på Selskapets nettside, www.nordicmining.com:

- Denne innkallingen og vedlagte fullmaktsskjema
- Styrets forslag til vedtak for den ekstraordinære generalforsamlingen
- Bekreftelse fra Selskapets revisor om at det etter kapitalnedsettelsen vil være full dekning for Selskapets bundne egenkapital, jf. allmennaksjeloven § 12-2
- Revisors sakkyndige redegjørelse om rett til å gjøre opp aksjeinnskudd ved motregning, jf. allmennaksjeloven § 10-2 og 2-6
- Retningslinjer for online deltakelse

Oslo, 22. september 2026
Styret i Nordic Mining ASA

to shareholders for whom they hold shares. Shareholders must communicate with their custodians, who are responsible for conveying votes, proxies or participation in the meeting. Custodians must according to Section 5-3 of the Public Limited Liability Companies Act register votes, proxies or registration of participation with the Company no later than 2 working days before the general meeting, i.e. no later than 9 October 2026 at 23:59 (Oslo time).

Documents
The following documents will be made available on the Company's website, www.nordicmining.com:

- This notice and the enclosed proxy form
- The Board of Directors' proposed resolutions for the extraordinary general meeting
- Confirmation from the Company's auditor regarding coverage after capital reduction, cf. the Public Limited Liability Act section 12-2
- Auditor statement regarding the right to settle share contributions by set-off, cf. the Public Limited Liability Act section 10-2 and 2-6
- Guidelines for online participation

Oslo, 22 September 2026
The Board of Directors of Nordic Mining ASA

The board of directors' proposed resolutions

for

extraordinary general meeting

Background

Nordic Mining ASA (the **Company**) is a holding company for Engebø Rutile and Garnet AS (**ERG**), which operates the Engebø Rutile and Garnet project in Western Norway.

The production ramp-up at Engebø has progressed slower than expected due to challenges relating to product separation (rutile) and product quality (garnet). At the same time, the Company's current debt level is not sustainable and there is no debt servicing capacity in the near term. The Company's liquidity reserves are expected to last until approximately mid-October 2026. In light of the foregoing, a comprehensive financial restructuring of the Company and its subsidiaries (the **Restructuring**) is required in order to attract new capital and establish a long-term sustainable financial platform, enabling ERG to complete the ramp-up of the Engebø project.

The Restructuring may involve (i) the senior secured bond loan with ISIN NO0012734112 (the **Bond Loan**), issued by ERG and for which the Company has issued a parent company guarantee. As of 22 September 2026, the total outstanding amount of the Bond Loan is USD 193.5 million, (ii) a royalty facility agreement (the **Royalty Facility Agreement**) under which the holder is entitled to 11% of gross revenue deriving from minerals and (iii) such other creditors that may be deemed necessary to give effect to the Restructuring.

The Company's board of directors (the **Board**) has, with the assistance of the Company's financial advisers, assessed a number of restructuring alternatives and recommends a proposal comprising the following key elements:

(i) conversion of a substantial part of ERG's debt to equity in the Company, with the remaining debt to be amended with an extended maturity and an option for the Company to pay interest in kind; and

(ii) a private placement of new shares against cash contribution of up to USD 80 million.

The Board proposes that the general meeting adopt the resolutions set out below so as to give the Board the flexibility required to successfully implement the Restructuring.

The Company is in ongoing discussions with its financial creditors, including the bondholders under the Bond Loan, the counterparty to the Royalty Facility Agreement, and other stakeholders. No agreement has yet been reached, and no assurance can be given that an agreement will be reached in a timely manner, if at all. The resolutions proposed herein serve as a framework for the contemplated restructuring agreement and may be further updated prior to or at the general meeting. Unless a financial restructuring is agreed or another temporary or long-term solution is found in the interim, the Company faces an imminent illiquidity situation which, by all accounts, would lead to the Company filing for bankruptcy.

0. Opening of the meeting

The chair of the Board, Kjell Roland, or someone appointed by him, will open the extraordinary general meeting.

1. Election of a chair and a person to co-sign the minutes

The Board proposes that chair of the Board, Kjell Roland, be elected to chair the meeting. One person taking part in the general meeting will be proposed to co-sign the minutes together with the meeting chair.

2. Approval of the notice and the agenda

The Board proposes that the general meeting adopt the following resolution:

"The notice and the agenda are approved."

3. Account of the Company's financial position

The Board will at the general meeting provide an account of the Company's financial position, cf. § 3-4 and § 3-5 of the Norwegian Public Limited Liability Companies Act.

4. Reduction of the share capital

The Board proposes that the share capital of the Company be reduced by reducing the nominal value of each share from NOK 1.2 to NOK 0.012. The Board is of the opinion that the reduction is necessary in order to carry out the contemplated share issues as part of the Restructuring, and that the transfer from share capital to a fund will not weaken the Company's financial position.

The Board has concluded that the Company will have full coverage for the Company's restricted equity after the reduction, pursuant to § 12-2 (2) of the Norwegian Public Limited Liability Companies Act. A corresponding confirmation from the Company's auditor will be made available on the Company's website prior to the extraordinary general meeting.

The reduction amount will be transferred to a fund and will constitute other paid-in equity.

The implementation of this resolution may be coordinated with the other resolutions adopted as part of the Restructuring, including the conversion of the Bond Loan and the private placement against cash consideration set out below.

For a description of material events after the last balance sheet date, reference is made to the section "Background" above and to the Company's stock exchange notices (børsmeldinger), which are available on the Company's profile on www.newsweb.no (ticker "NOM") and at www.nordicmining.com.

Two alternative resolutions are proposed for the reduction of the share capital. The resolution in item 4.2 (with creditor notice period) will be filed with the Norwegian Register of Business Enterprises (Foretaksregisteret) immediately following the general meeting and will be implemented upon expiry of the creditor notice period. The resolution in item 4.1 (without creditor notice period) will be filed with the Norwegian Register of Business Enterprises as soon as a new capital increase by way of cash contribution (as set out below) is registered. If the capital increase by way of cash contribution is completed first, the reduction under item 4.1 will be implemented and the resolution under item 4.2 will lapse.

4.1 Reduction of the share capital – without creditor notice period

The Board proposes that the general meeting adopt the following resolution:

1) *The share capital is reduced by NOK 148,592,900.412 from NOK 150,093,838.80 to NOK 1,500,938.388. The reduction of the share capital shall be carried out by reducing the nominal value of each share to NOK 0.012. The reduction amount shall be transferred to funds and constitute other paid-in equity.*

2) *From the point in time when the capital reduction is registered with the Norwegian Register of Business Enterprises, § 4 of the Articles of Association shall be amended to state the Company's share capital and number of shares following the reduction in the share capital.*

3) *The implementation of this resolution is conditional upon the completion of the capital increase by way of cash contribution as set out below. Upon registration of this resolution, the resolution in item 4.2 lapses.*

4) *The CEO is authorized to make such amendments as may be necessary to register this resolution with the Norwegian Register of Business Enterprises (Foretaksregisteret).*

4.2 Reduction of the share capital – with creditor notice period

The Board proposes that the general meeting adopt the following resolution:

1) *The share capital is reduced by NOK 148,592,900.412 from NOK 150,093,838.80 to NOK 1,500,938.388. The reduction of the share capital shall be carried out by reducing the nominal value of each share to NOK 0.012. The reduction amount shall be transferred to funds and constitute other paid-in equity.*

2) *From the point in time when the capital reduction is registered with the Norwegian Register of Business Enterprises, § 4 of the Articles of Association shall be amended to state the Company's share capital and number of shares following the reduction in the share capital.*

3) *Upon registration of this resolution, the resolution in item 4.1 lapses.*

4) *The CEO is authorized to make such amendments as may be necessary to register this resolution with the Norwegian Register of Business Enterprises (Foretaksregisteret).*

5. Conversion of Bond Loan to shares

As described above, the Restructuring contemplates a full or partial conversion of the Bond Loan (including accrued and unpaid interest) to shares in the Company. The conversion will strengthen the equity position and balance sheet of the Nordic Mining group and reduce the group's overall debt burden.

Aggregate Bond Loan outstanding as per 30 June 2026 was USD 155.5 million. The bonds have a fixed coupon of 12.5% per annum. Subsequent to 30 June 2026, Nordic Trustee AS has issued summons for a written resolution formally proposing a tap issue of USD 30.0 million on the Bond Loan at a 75% discount together with a minority tranche of up to USD 5.4 million. If subscribed in full, this would bring the maximum issue amount to USD 198.8 million.

The bondholders under the Bond Loan will have to agree on if and to what extent the Bond Loan is to be converted to new shares in the Company, and the transfer of the debtor position under the Bond Loan from ERG to the Company. To approve the proposed conversion, bondholders representing at least 2/3 of the bonds represented in person or by proxy at the bondholders' meeting must vote in favour of the resolution.

Any private placements through conversion of the Bond Loan are to be settled by set-off. Accordingly, the Company's shareholders will not have a preferential right to subscribe for new shares pursuant to the Norwegian Public Limited Liability Companies Act.

The Restructuring may instead of new money in the private placement described below involve a tap issue of additional bonds under the Bond Loan, combined with a full or partial conversion of the Bond Loan (prior to such tap issue) to equity. In such case, the terms of the Bond Loan conversion, including the conversion rate, may be structured so as to provide bondholders that participate in the tap issue and contribute new lending capital with a significant allocation of new shares in the Company, as compared to bondholders and other creditors that do not contribute new lending capital.

The Board proposes that the general meeting adopt the following resolution:

1) *The share capital is increased by minimum NOK 0.012 and maximum NOK 2,220,948,799.9920 by issue of minimum 1 and maximum 185,079,066,666 new shares, each with a nominal value of NOK 0.012.*[1]

2) *The subscription price is minimum NOK 0.012 and maximum NOK 10 as determined at the discretion of the Board, which may decide that shares shall be issued at different prices within this range.*

3) *The new shares may only be subscribed for by the bondholders under the bond loan: Engebø Rutile and Garnet AS 22/27 12,50% USD STEP C, with ISIN NO0012734112 (the* ***Bond Loan****), issued by the Company's wholly owned subsidiary, Engebø Rutile and Garnet AS.*

4) *The new shares shall be subscribed for no later than 31 December 2026.*

5) *The subscription amount shall be settled by set-off (conversion) of all or parts of the Bond Loan, including interest accrued until and including the last interest payment date and any tap issues under the Bond Loan, including the tap issue dated 10 September 2026. Upon conversion, the NOK value of the debt shall be calculated using the exchange rate published by Norges Bank on 21 September 2026, being USD/NOK 9.4108. The set-off is completed by a notice to the Company being made in connection with the share subscription.*

6) *Listing of the new shares may be conditional on the preparation of a prospectus to be approved by the Financial Supervisory Authority of Norway. If so, the shares will temporarily be issued under a separate ISIN and only be admitted to trading on Euronext Oslo Børs after the prospectus has been approved and published.*

7) *The new shares carry shareholder rights in the Company from the time of the share subscription. § 4 of the Articles of Association shall be amended to reflect the share capital increase.*

8) *The estimated costs for this capital increase are 2.0 % of the aggregate subscription amount.*

6. Conversion of current and non-current liabilities and other claims of the group to shares

As of 30 June 2026, the Nordic Mining group has current and non-current liabilities in the total amount of USD 250 million, as well as certain other liabilities. The Board proposes to convert all or parts of these liabilities, including claims relating to the Company's contractual arrangements (whether existing or arising from settlement or termination of such arrangements), to shares in the Company. In particular, any conversion of the Royalty Facility Agreement to equity will be dependent on the creditor first agreeing to settle the Royalty Facility Agreement, in full or in part, into a monetary claim against the Company, which may thereafter be converted to equity. The same mechanism may apply to certain other agreements of the Company or its subsidiaries.

Any private placements through conversion of current and non-current liabilities or other claims of the group to shares are to be settled by set-off. Therefore, the shareholders will not have a preferential right to subscribe for new shares pursuant to the Norwegian Public Limited Liability Companies Act.

The Board proposes that the general meeting adopts the following resolution:

[1] Comment: The maximum number of shares is a theoretical maximum limit. The actual number of shares and the subscription price will be agreed after negotiation with the creditors.

1) *The share capital is increased by minimum NOK 0.012 and maximum NOK 4,705,399,999.9920 by issue of minimum 1 and maximum 392,116,666,666 new shares, each with a nominal value of NOK 0.012.*[2]

2) *The subscription price is minimum NOK 0.012 and maximum NOK 10 as determined at the discretion of the Board, which may decide that shares shall be issued at different prices within this range, and different to the conversion rate of the Bond Loan conversion.*

3) *The shares may be subscribed for by creditors with accounts receivables against the Company, subsidiaries of the Company or affiliates of any of the foregoing, as well as other parties that hold a claim against the Company or subsidiaries of the Company.*

4) *The new shares shall be subscribed for no later than 31 December 2026.*

5) *The subscription amount shall be settled by set-off (conversion) of all or parts of the applicable current and non-current liabilities or other claims, including interest accrued on the debt being converted. Upon conversion, the value of debt shall if denominated in a currency other than NOK be calculated using the exchange rate published by Norges Bank on 21 September 2026.*

6) *Listing of the new shares may be conditional on the preparation of a prospectus to be approved by the Financial Supervisory Authority of Norway. If so, the shares will temporarily be issued under a separate ISIN and only be admitted to trading on Euronext Oslo Børs after the prospectus has been approved and published.*

7) *The new shares carry shareholder rights in the Company from the time of the share subscription. § 4 of the Articles of Association shall be amended to reflect the share capital increase.*

8) *The estimated costs for this capital increase are 3.5 % of the aggregate subscription amount.*

7. Private placement against cash consideration

7.1 Background for the private placement and restrictions

As part of the Restructuring, the Board proposes that the general meeting approve the issuance of new shares against cash contribution to strengthen the Company's equity and liquidity. It is proposed that the general meeting approve the issuance of new shares where the Company receives gross proceeds of up to USD 80 million, at a subscription price of minimum NOK 0.012 and maximum NOK 10 as determined at the discretion of the Board.

The subscription price and the number of new shares to be issued will be determined by the Board taking into consideration recommendations from the Company's financial advisers.

As set out below, it is proposed that the Board may deviate from the shareholders' preferential rights pursuant to § 10-4 of the Norwegian Public Limited Liability Companies Act, cf. § 10-5.

The private placement will be offered to investors subject to applicable exemptions from relevant prospectus requirements in accordance with Regulation (EU) 2017/1129 (also as it forms part of the United Kingdom domestic law by virtue of the European Union Withdrawal Act 2018) and will be directed towards investors subject to available exemptions from relevant registration requirements, (i) outside the United States in reliance on Regulation S under the US Securities Act of 1933 (the US Securities Act) and (ii) in the United States to qualified institutional buyers (QIBs) as defined in Rule 144A under the US Securities Act, pursuant to an exemption from the registration requirements under the US Securities Act as well as to major U.S. institutional investors under SEC Rule 15a-6 to the United States Exchange Act of 1934.

The minimum application and allocation amount is expected to be set to the NOK equivalent of EUR 100,000 per investor. The Company may, however, at its sole discretion, allocate an amount below EUR 100,000 to the extent applicable exemptions from the prospectus requirements pursuant to Regulation (EU) 2017/1129 and ancillary regulations are available. Further selling restrictions and transaction terms will apply.

[2] Comment: The maximum number of shares is a theoretical maximum limit. The actual number of shares and the subscription price will be agreed after negotiation with the creditors.

7.2 Potential subsequent share offering

With a view to reducing the dilutive effect of the share issues contemplated herein, the Board may propose a subsequent share offering directed towards the existing shareholders of the Company, with an aggregate subscription amount to be determined by the Board in light of, *inter alia*, the size of the private placement.

The subsequent share offering will only be offered to persons who are not resident in a jurisdiction where such offering would be unlawful or, for jurisdictions other than Norway, would require any prospectus, filing, registration or similar action. Persons participating in the share issues set out herein are not expected to be entitled to participate in the potential subsequent share offering. The specific details of the potential subsequent share offering, including the ex-date for trading in the Company's shares with the right to participate, will be announced by the Board if and when it decides to carry out such offering.

No decision to carry out such share offering has been made, and no assurance can be given that such a decision will be made. It is proposed that the Board be authorised to issue shares, and that this authorisation also comprise approval of the subsequent share offering and other share issues that the Board deems necessary or desirable (see item 8 below).

7.3 Equal treatment considerations

The private placements through conversion of the Bond Loan and other debt will be settled by set-off. The shareholders accordingly do not have a pre-emptive right to subscribe for new shares pursuant to the Norwegian Public Limited Liability Companies Act. In order for the Company to pursue the Restructuring within the required timeframe, the private placement against cash consideration must be carried out before any prospectus has been approved, and a prospectus would be required if all shareholders of the Company were to be invited to participate in the offering. Further, in order to raise sufficient capital, the Board deems it necessary to invite non-shareholders to subscribe for shares, including (but not limited to) bondholders under the Bond Loan.

It is the Board's opinion that the proposal will comply with the equal treatment requirements in § 5-14 of the Norwegian Securities Trading Act, as well as § 5-21 and § 6-28 of the Norwegian Public Limited Liability Companies Act, in particular due to the following reasons:

- The Company has an urgent need for equity and liquidity in order to pursue the Restructuring. The proposed conversions of the Bond Loan and other debt, as well as the private placement against cash consideration, will secure the Company's long term financial solution in light of the timeframe available.
- The Board has assessed other alternatives and structures for securing sufficient equity and liquidity for the Company, including extensive sounding with key shareholders and has concluded that in the current circumstances the proposed resolutions are the most feasible alternative available to the Company.
- The Board has also put emphasis on the intended subsequent share offering to shareholders that do not participate in the private placement.

7.4 Private placement

The Board proposes that the general meeting adopt the following resolution:

1) *The share capital is increased by minimum NOK 0.012 and maximum NOK 752,863,999.9920 by issue of minimum 1 and maximum 62,738,666,666 new shares, each with a nominal value of NOK 0.012.*[3]
2) *The subscription price is minimum NOK 0.012 and maximum NOK 10 as determined at the discretion of the Board, which may decide that shares shall be issued at different prices within this range.*
3) *The shares may be subscribed for by any investor approved by the Board. The shareholders of the Company shall accordingly not have preferential rights to the new shares, cf. § 10-4 and § 10-5 of the Norwegian Public Limited Liability Companies Act.*
4) *The new shares shall be subscribed for no later than 31 December 2026.*

[3] Comment: The maximum number of shares is a theoretical maximum limit. The actual number of shares and the subscription price will be agreed after negotiation with the creditors.

5) *Payment shall be made to the Company's share issue account not later than two business days following subscription of the new shares.*

6) *Listing of the new shares may be conditional on the preparation of a prospectus to be approved by the Financial Supervisory Authority of Norway. If so, the shares will temporarily be issued under a separate ISIN and only be admitted to trading on Euronext Oslo Børs after the prospectus has been approved and published.*

7) *The new shares will carry rights to dividends and other shareholder rights in the Company from the time of the share subscription. § 4 of the Articles of Association shall be amended to state the Company's share capital and number of shares following the share capital increase.*

8) *The estimated costs for this capital increase are 4.5% of the aggregate subscription amount.*

8. Authorisation to increase the share capital, including in connection with a subsequent share offering

In order to continue the operations of the Company, it may be necessary to issue new shares (including through private placements, rights offerings directed to existing shareholders and the potential subsequent share offering as described above) on short notice and without calling an extraordinary general meeting with three weeks' notice. The authorisation is intended to provide the Board with flexibility to determine, based on market conditions and the progress of the Restructuring, whether the issuance of new shares against cash contribution shall be structured as a private placement as contemplated in item 7.4, a rights offering or a combination thereof. Further, in order to obtain capital swiftly, with increased flexibility and/or without a prospectus offering, it may be necessary to deviate from the shareholders' preferential right pursuant to the Norwegian Public Limited Liability Companies Act § 10-4. See item 7.3 "Equal treatment considerations" above. On this background, the Board proposes that it be granted wide authorizations to issue new shares.

The Board proposes that the general meeting adopt the following resolution:

1) *The Board is authorized to increase the share capital by up to NOK 75,046,919.40.*

2) *The shareholders' preferential right pursuant to the Norwegian Public Limited Liability Companies Act § 10-4 may be deviated from.*

3) *The authorization is valid from the time of registration in the Norwegian Register of Business Enterprises and until the ordinary general meeting of the Company in 2027, but in any case no later than 30 June 2027.*

4) *The Board may determine that the new shares may carry a preferential right to distributions from the Company before the ordinary shares of the Company and/or that the new shares shall carry no or limited voting rights and be subject to transfer restrictions.*

5) *The authorization comprises capital increases against cash contributions and non-cash contributions, and the right to incur the Company with special obligations, including mergers and demergers, cf. § 10-2, § 13-5 and § 14-6 (2) of the Norwegian Public Limited Liability Companies Act.*

6) *This authorization shall replace all previous authorizations to increase the capital that are registered with the Norwegian Register of Business Enterprises.*

9. Authorisation to issue convertible loans

In order to continue the operations of the Company, it may be necessary or desirable to issue convertible loans on short notice and without calling a separate extraordinary general meeting with three weeks' notice. Further, in order to obtain capital swiftly, with increased flexibility and/or without a prospectus offering, it may be necessary to deviate from the shareholders' preferential right pursuant to the Norwegian Public Limited Companies Act § 11-4.

On this background, the Board proposes that it be granted a wide authorization to issue convertible loans.

The Board proposes that the general meeting adopt the following resolution:

1) *The Board is authorized to adopt resolutions regarding borrowings as mentioned in the Norwegian Public Limited Liability Companies Act § 11-1.*

2) *The aggregate amount of loans that may be borrowed is NOK 2,500 million (or a corresponding amount in another currency).*

3) *The share capital may in total be increased by up to NOK 75,046,919.40.*

4) *The authorization applies until the ordinary general meeting of the Company in 2027, but in any case no later than 30 June 2027.*

5) *The shareholders' preferential rights upon subscription of the loans pursuant to the Norwegian Public Limited Liability Companies Act § 11-4 cf. § 10-4 and § 10-5, may be deviated from.*

10. Authorisation to sell the group's business

In the event that the Company is unable to complete the Restructuring, or if it is not advisable to complete the Restructuring, the Board proposes that the general meeting authorise the Board to sell, in whole or in part, or otherwise dispose of the business of the Nordic Mining group, including, but not limited to, by way of sale of all subsidiaries, assets and rights, and/or resolving to permit for a debt to equity in ERG and/or resolve a new money share issuance in ERG. The authorisation is intended to be broad and to provide the Board with the necessary flexibility to protect the value of the Nordic Mining group's assets and operations.

The Board proposes that the general meeting adopt the following resolution:

"The general meeting pre-approves that the Board may, at its sole discretion and on such terms and conditions as the Board deems necessary or appropriate, in whole or in part sell, discontinue, wind down or otherwise dispose of, or materially reorganise, the business and operations of the Company and/or the group, including (but not limited to) by way of sale of all or any of the Company's subsidiaries, assets, rights, licences and/or other interests.

The authorisation is valid until the ordinary general meeting of the Company in 2027, but in any case no later than 30 June 2027."

11. Election of members to the Board

Prior to the general meeting the nomination committee will propose candidates for election to the Board reflecting, inter alia, the changes to composition of shareholders following the proposed shares issues.

12. Resolution on use of electronic communication

On 1 July 2026, an amendment to § 5-9, sixth paragraph, of the Norwegian Securities Trading Act entered into force. The provision regulates communication between a share issuer and its shareholders. Previously, a shareholder had to give explicit consent in order for the share issuer to send messages, notifications, information, documents, announcements and the like electronically. The amendment entails that it will be sufficient for the shareholder to give tacit or passive consent to electronic communication. At the same time, shareholders shall always be given the opportunity to opt out of electronic communication, including to withdraw a previous consent. The issuer shall clearly inform about the right to opt out of digital communication and indicate a simple procedure for doing so. The use of electronic communication as described requires a resolution by the general meeting.

The Company will achieve significant cost savings by adopting electronic communication with shareholders as the default and primary means of communication, including for the provision of notices, alerts, information, documents, notifications and the like.

If the general meeting adopts the Board's proposed resolution under this agenda item, shareholders will henceforth receive notices, including notices of general meetings, electronically. Shareholders who wish to opt out and instead receive communications by ordinary post may do so through VPS Investor Services or via the Company's website www.nordicmining.com.

Shareholders who have not currently registered an e-mail address linked to their VPS account are requested to do so through VPS Investor Services in order to ensure receipt of electronic communication from the Company.

The Board proposes that the general meeting adopt the following resolution:

"To the extent permitted by the legislation in force at any given time, the Company may use electronic communication when messages, notifications, information, documents, announcements and the like are to be given to a shareholder. However, this does not apply to shareholders who have opted out of such use of electronic communication. The Company shall publish information regarding the right to opt out on its website. The resolution takes effect immediately."

***

The abovementioned proposals are subject to change. The same applies to subscription periods and other terms of the proposed capital increases.

***

The Company's latest annual accounts, annual report including the financial statements and the auditor's report, together with the Company's interim financial statement as of 30 June 2026, are available for review at the Company's office and are also available at www.nordicmining.com and the Company's profile on www.newsweb.no (ticker "NOM"). The statement on the conversion of the Bond Loan and other debt to shares which Ernst & Young AS has prepared in accordance with § 10-2 (3) of the Norwegian Public Limited Liability Companies Act will also be made available at www.nordicmining.com.

Copies of the latest annual accounts, annual report and auditor's statement are available at the Company's office.

***

Ref.nr.: **Pin-kode:**

Innkalling til ekstraordinær generalforsamling

Ekstraordinær generalforsamling i Nordic Mining ASA avholdes 13. oktober 2026, kl. 15:00 (Oslo tid) som et virtuelt møte.

Aksjonæren er registrert med følgende antall aksjer ved innkalling: ________________________ stemmer for det antall aksjer som er registrert i eierregisteret i Euronext Securities Oslo (ESO) per Record date 6. oktober 2026.

Frist for registrering av påmelding, forhåndsstemmer, fullmakter og instrukser er 9. oktober 2026 kl. 23:59 (Oslo tid).

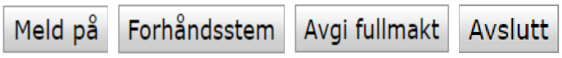
Elektronisk registrering

Bruk alternativt «Blankett for innsending per post eller e-post for aksjonærer som ikke får registrert sine valg elektronisk»

Steg 1 – Registrer deg i påmeldings/registrerings perioden:

- Enten via selskapets hjemmeside www.nordicmining.com ved hjelp av referansenummer og PIN-kode (for de som får innkalling i posten), eller
- Innlogget i VPS Investortjenester; tilgjengelig på https://investor.vps.no/garm/auth/login eller gjennom egen kontofører (bank/megler). Når du har logget inn i VPS Investortjenester, velg: *Hendelser – Generalforsamling – ISIN*

Du vil se ditt navn, **ref.nr, PIN-kode** og beholdning. Nederst finner du disse valgene:



«Meld på» –Det er vedtektsfestet krav til påmelding. Alle aksjonærer vil ha mulighet til å logge inn på møtet, men for å ha tale- og stemmerett må du ha meldt deg på innen den angitte fristen.
«Forhåndsstem» - Her angir du din forhåndsstemme
«Avgi fullmakt» - Her kan du gi fullmakt til styrets leder eller en annen person
«Avslutt» - Trykk på denne om du ikke ønsker å gjøre noen registrering

Steg 2 – På generalforsamlingsdagen:

Online deltakelse: Delta på generalforsamlingen via denne nettsiden https://dnb.lumiconnect.com/100-370-456-854.
Logg deg på ved hjelp av **ref.nr og PIN-kode** fra VPS - se steg 1 over for hvordan du finner dette. Aksjonærer kan også få referansenummer og PIN-kode ved å kontakte. DNB Bank Verdipapirservice på telefon +47 23 26 80 20 (08:00 – 15:00).

Dersom du logger inn etter at møtet startet vil du få tilgang, men uten stemmerett.

Ref.nr.: **Pin-kode:**

Blankett for innsending per post eller e-post for aksjonærer som ikke får registrert sine valg elektronisk.

Signert blankett sendes som vedlegg i e-post* til genf@dnb.no (skann denne blanketten), eller pr. post til DNB Bank ASA Verdipapirservice, Postboks 1600 Sentrum, 0021 Oslo. Blanketten må være mottatt senest **9. oktober 2026 kl. 23:59 (Oslo tid)**. Dersom aksjeeier er et selskap, skal signatur være i henhold til firmaattest.

**Vil være usikret med mindre avsender selv sørger for å sikre e-posten*.

____ sine aksjer ønskes representert på generalforsamlingen i Nordic Mining ASA som følger (kryss av):

- ☐ Påmelding for online deltakelse (ikke kryss av på sakene under)
- ☐ Fullmakt til styrets leder eller den hen bemyndiger (kryss av «For», «Mot» eller «Avstå» på de enkelte sakene under om du ønsker at fullmakten skal være med stemmeinstrukser)
- ☐ Forhåndsstemmer (kryss av, «For», «Mot» eller «Avstå» på de enkelte sakene under)
- ☐ Åpen fullmakt til følgende person (ikke kryss av på sakene under - eventuell stemmeinstruks avtales direkte med fullmektig):

____
(skriv inn fullmektigens navn med blokkbokstaver)

NB: Fullmektig må kontakte DNB Bank Verdipapirservice på telefon +47 23 26 80 20 (08:00 – 15:00) for påloggingsdetaljer.

Stemmegivningen skal skje i henhold til markeringer nedenfor. Manglende eller uklare markeringer anses som stemme i tråd med styrets og valgkomitéens anbefalinger. Dersom det blir fremmet forslag i tillegg til, eller som erstatning for forslaget i innkallingen, avgjør fullmektigen stemmegivningen.

Agenda ekstraordinær generalforsamling 13. oktober 2026	For	Mot	Avstå
1. Valg av møteleder og person til å medundertegne protokollen	☐	☐	☐
2. Godkjennelse av innkalling og dagsorden	☐	☐	☐
3. Redegjørelse for Selskapets økonomiske stilling	(Ingen avstemning)		
4. Nedsettelse av aksjekapitalen			
4.1 Nedsettelse av aksjekapitalen uten kreditorfrist	☐	☐	☐
4.2 Nedsettelse av aksjekapitalen med kreditorfrist	☐	☐	☐
5. Konvertering av obligasjonslån til aksjer	☐	☐	☐
6. Konvertering av kort- og langsiktig gjeld og andre krav i konsernet til aksjer	☐	☐	☐
7. Rettet emisjon mot kontantinnskudd	☐	☐	☐
8. Styrefullmakt til å utstede aksjer, inkludert i forbindelse med etterfølgende emisjon	☐	☐	☐
9. Styrefullmakt til å utstede konvertible lån	☐	☐	☐
10. Fullmakt til å selge konsernets virksomhet	☐	☐	☐
11. Valg av medlemmer til styret	☐	☐	☐
12. Vedtak om bruk av elektronisk kommunikasjon	☐	☐	☐

Blanketten må være datert og signert

Sted Dato Aksjeeiers underskrift

Ref no: **PIN-code:**

Notice of Extraordinary General Meeting

Extraordinary General Meeting in Nordic Mining ASA will be held on 13 October 2026, at 15:00 (Oslo time) as a virtual meeting.

The shareholder is registered with the following amount of shares at summons: ________________________ and vote for the number of shares registered in Euronext per Record date 6 October 2026.

The deadline for electronic registration of enrollment, advance votes, proxy of and instructions is 9 October 2026 at 23:59 (Oslo time).

Electronic registration

Alternatively, "Form for submission by post or e-mail for shareholders who cannot register their elections electronically".

Step 1 – Register during the enrollment/registration period:

- Either through the company's website www.nordicmining.com using a reference number and PIN – code (for those of you who receive the notice by post-service), or
- Log in through VPS Investor services; available at https://investor.vps.no/garm/auth/login or through own account manager (bank/broker). Once logged in - choose *Corporate Actions – General Meeting – ISIN*

You will see your name**, reference number**, **PIN - code** and balance. At the bottom you will find these choices:

Enroll	Advance Vote	Delegate proxy	Close

"Enroll" - There is a statutory requirement for registration. All shareholders will have the opportunity to log in to the meeting, but in order to have the right to speak and vote, you must have enrolled by the specified deadline.
"Advance vote" - If you would like to vote in advance of the meeting
"Delegate Proxy" - Give proxy to the chair of the Board of Directors or another person
"Close" - Press this if you do not wish to make any registration.

Step 2 – The general meeting day:

Online participation: Please login through this website: https://dnb.lumiconnect.com/100-370-456-854.
You must identify yourself using the **reference number and PIN - code** from VPS - see step 1 above. Shareholders can also get their reference number and PIN code by contacting DNB Carnegie Issuer Services by phone +47 23 26 80 20 (08:00-am – 3:00 pm).

If you log in after the meeting has started, you will be granted access, but without the right to vote.

Ref no: PIN-code:

Form for submission by post or e-mail for shareholders who cannot register electronically.

The signed form can be sent as an attachment in an e-mail* to genf@dnb.no (scan this form) or by post service to DNB Bank Carnegie Issuer Services, P.O Box 1600 Sentrum, 0021 Oslo. Deadline for registration of advance votes, proxies and instructions must be received no later than **9 October 2026 at 23:59** (**Oslo time**). If the shareholder is a company, the signature must be in accordance with the company certificate.
**Will be unsecured unless the sender himself secures the e-mail.*

____ shares would like to be represented at the general meeting in Nordic Mining ASA as follows (mark off):

- ☐ Enrol for online participation (do not mark the items below)
- ☐ Proxy to the Chair of the Board of directors or the person he authorizes (mark "For", "Against" or "Abstain" on the individual items below if you want the Proxy to be with instructions)
- ☐ Advance votes (mark "For", "Against" or "Abstain" on the individual items below)
- ☐ Open proxy to the following person (do not mark items below – agree directly with your proxy solicitor if you wish to give instructions on how to vote):

  ____

  (enter the proxy solicitors name in the block letters)

Note: Proxy solicitor must contact DNB Bank Registrars Department by phone +47 23 26 80 20 (08:00-am – 3:00 pm) for login details.

Voting shall take place in accordance with the instructions below. Missing or unclear markings are considered a vote in line with the board's and the election committee's recommendations. If a proposal is put forward in addition to, or as a replacement for, the proposal in the notice, the proxy solicitor determines the voting.

Agenda for the Extraordinary General Meeting 13 October 2026	For	Against	Abstain
1. Election of a chair of the meeting and person to co-sign the minutes	☐	☐	☐
2. Approval of the notice and the agenda	☐	☐	☐
3. Account of the Company's financial position		(Non-voting)	
4. Reduction of the share capital			
4.1 Reduction of the share capital without creditor notice period	☐	☐	☐
4.2 Reduction of the share capital with creditor notice period	☐	☐	☐
5 Conversion of bond loan to shares	☐	☐	☐
6 Conversion of current and non-current liabilities and other claims of the group to share	☐	☐	☐
7 Private placement against cash consideration	☐	☐	☐
8 Authorisation to increase the share capital, including in connection with a subsequent share offering	☐	☐	☐
9 Authorisation to issue convertible loans	☐	☐	☐
10 Authorisation to sell the group's business	☐	☐	☐
11 Election of members to the Board	☐	☐	☐
12 Resolution on use of electronic communication	☐	☐	☐

The form must be dated and signed

Place Date Shareholder's signature

GUIDE FOR ONLINE DELTAKELSE NORDIC MINING ASA 13. oktober 2026

Nordic Mining ASA vil gjennomføre ekstraordinær generalforsamling den 13. oktober 2026 kl. 15:00 (Oslo tid) som et digitalt møte, hvor aksjonærer får muligheten til å delta online gjennom pc, telefon eller nettbrett.

Vi gjør samtidig oppmerksom på at aksjonærer har mulighet til å forhåndsstemme eller gi fullmakt før møtet. Se innkalling for nærmere detaljer hvordan du registrerer dette. Om du forhåndsstemmer eller gir fullmakt kan du fortsatt logge deg på generalforsamlingen for å følge med samt stille spørsmål, men du vil ikke få muligheten til å stemme på sakene.

Påmelding er nødvendig for aksjonærer som vil delta online, da selskapet har vedtektsfestet krav til påmelding, og aksjonærer må være logget inn før generalforsamlingen starter. Logger du inn etter at generalforsamlingen har startet, eller ikke har forhåndsregistrert din deltakelse, vil du få tilgang til å følge med, men da uten stemmerett.

TILGANG TIL GENERALFORSAMLINGEN ONLINE

Gå inn på følgende nettside: https://dnb.lumiconnect.com/

enten på din smarttelefon, nettbrett eller pc. Alle store kjente nettlesere, som Chrome, Safari, Edge, Firefox etc. støttes.

Skriv inn **Møte-ID**: 100-370-456-854 og klikk **BLI MED PÅ MØTET**

Alternativt skriv/lim inn direkte lenke i din nettleser https://dnb.lumiconnect.com/100-370-456-854.

Du må så identifisere deg med.

a) Ref. nummer fra VPS for generalforsamlingen

b) PIN-kode fra VPS for generalforsamling

Når du er logget inn vil du kunne se ditt navn, antall stemmer du har, og du kan velge systemspråk norsk eller engelsk.

Merk at du må ha internettilgang under hele møtet.

HVORDAN FINNE REFERANSENUMMER OG PIN-KODE FRA VPS

Alle aksjonærer registrert i VPS blir tildelt deres eget unike referansenummer og PIN-kode av VPS-systemet for bruk til generalforsamlingen. Disse er tilgjengelig gjennom VPS investortjenester. Logg deg på investortjenester, velg Hendelser, Generalforsamling. Klikk på ISIN og du vil kunne se ditt unike referanse-nummer (Ref.nr.) og PIN-kode.

Alle VPS direkte registrerte aksjeeiere har tilgang til investortjenester enten via https://investor.vps.no/garm/auth/login eller nettbank. Ta kontakt med din kontofører om du mangler tilgang.

Aksjeeiere som ikke har huket av for at de ønsker meldinger fra selskap elektronisk i investortjenester, vil i tillegg få tilsendt pr. post deres referansenummer og PIN-kode sammen med innkallingen fra selskapet. (på registrerings blankett)

Aksjonærer som ikke finner sitt referansenummer og PIN-kode for pålogging, eller har andre tekniske spørsmål er velkomne til å ringe DNB Carnegie Issuer Services på telefon +47 23 26 80 20 (mellom 08:00-15:00)

Forvalterregistrerte aksjeeiere: Aksjer som er holdt på en forvalter konto (nominee), må utøve sin stemmerett via sin forvalter. Vennligst kontakt din forvalter om du ønsker ytterligere informasjon om dette.

HVORDAN AVGI STEMME

STEMMEGIVNING

Saker til avstemming vil skyves til din skjerm når det skal stemmes, Klikk eventuelt på valget STEMMEGIVNING når tilgjengelig. Normalt vil alle saker være tilgjengelig for stemmegivning ved møtestart, og du kan stemme så raskt du ønsker på samtlige saker.

For å stemme, velg FOR, MOT eller AVSTÅR, og du se en bekreftelses tekst med ditt valg.

Du vil eventuelt også kunne få et valg hvor du kan stemme samlet på alle saker. Bruker du dette alternativet kan du fortsatt overstyre stemmeretning på enkelte saker om ønskelig.

Du kan endre eller kansellere dine avgitte stemmer så mange ganger du vil, fram til møteleder avslutter avstemningen på de enkelte sakene. Ditt siste valg vil være gjeldende.

NB: Innloggede aksjonærer som ikke har meldt seg på, har forhåndsstemt eller gitt fullmakt, vil ikke ha stemmegivning tilgjengelig.

SPØRSMÅL / KOMMENTARER TIL GENERALFORSAMLINGEN

MELDINGER

Skriftlige spørsmål eller kommentarer til sakene på agendaen kan sendes inn av aksjonærer under hele generalforsamlingen.

For å se publiserte spørsmål fra andre aksjonærer, eller du selv ønsker å stille spørsmål eller gi kommentar til noen av sakene på agendaen, velg MELDINGER

Alle aksjonærer som sender inn spørsmål eller kommentarer vil bli identifisert for andre aksjonærer ved navn, men ikke aksjebeholdning.

Spørsmål sendt inn online vil bli moderert før de publiseres og går til møteleder. Innsendte spørsmål vil derfor ikke nødvendigvis fremkomme umiddelbart. Har du tekniske spørsmål el. vil du kunne få et direktesvar fra moderator som bare du ser.

GUIDE FOR ONLINE PARTICIPATION NORDIC MINING ASA 13 October 2026

Nordic Mining ASA will hold an extraordinary general meeting on 13 October 2026 at 15:00 (Oslo time) as a digital meeting, where you get the opportunity to participate online with your PC, phone or tablet.

We would also like to point out that shareholders have the opportunity to pre-vote or grant a proxy before the meeting. See the notice for further details on how to register this. If you pre-vote or grant a proxy, you can still log in to the general meeting to follow and ask questions, but you will not have the opportunity to vote on the matters.

Registration is required for shareholders who wish to participate online, as the company has a statutory requirement for registration, and shareholders must be logged in before the general meeting starts. If you log in after the general meeting has started, or have not pre-registered your participation, you will be given access to follow, but without the right to vote.

ACCESS THE ONLINE GENERAL MEETING

Go to the following website: https://dnb.lumiconnect.com/

either on your smartphone, tablet or PC. All major known browsers, such as Chrome, Safari, Edge, Firefox etc. are supported.

enter **Meeting ID:** 100-370-456-854 and click **Join Meeting**:

Alternatively put direct link in your browser https://dnb.lumiconnect.com/100-370-456-854.

You must then identify yourself with.

a) Ref. number from VPS for the general meeting

b) PIN code from VPS for general meeting

Once you are logged in you will be able to see your name, the number of votes you have, and you can choose the system language Norwegian or English.

Please note that you must have internet access during the entire meeting.

HOW TO FIND YOUR REFERENCE NUMBER AND PIN CODE

All shareholders registered in the VPS are assigned their own unique reference and PIN code for use in the General Meeting, available to each shareholder through VPS Investor Services. Access VPS Investor Services, select Corporate Actions, General Meeting. Click on the ISIN and you can see your reference number (Ref.nr.) and PIN code.

All VPS directly registered shareholders have access to investor services either via https://investor.vps.no/garm/auth/login or internet bank. Contact your VPS account operator if you do not have access.

Shareholders who have not selected electronic corporate messages in Investor Services will also receive their reference number and PIN code by post together with the summons from the company (on registration form).

Shareholders who do not find their reference number and PIN code for access, or have other technical questions is welcome to call DNB Carnegie Issuer Services on phone + 47 23 26 80 20 (between 08:00-15:00)

Custodian registered shareholders: Shares held through Custodians (nominee) accounts must exercise their voting rights through their Custodian. Please contact your Custodian for further information.

HOW TO VOTE

VOTING

Matters to be voted on will be pushed to your screen when voting is due. If necessary, click on the VOTING option when available. Normally, all matters will be available for voting at the start of the meeting, and you can vote as quickly as you wish on all matters.

To vote, select FOR, AGAINST or ABSTAIN, and you will see a confirmation text with your choice.

You may also be given an option where you can vote collectively on all matters. If you use this option, you can still override the voting direction on individual matters if desired.

You can change or cancel your votes as many times as you like, until the meeting chair closes the voting on the individual matters. Your last choice will be valid.

NB: Logged-in shareholders who have not enrolled, pre-voted or given a proxy will not have voting available.

QUESTIONS / COMMENTS TO THE GENERAL MEETING

MESSAGING

Written questions or comments on the items on the agenda can be submitted by shareholders throughout the general meeting.

To view published questions from other shareholders, or if you yourself wish to ask questions or comment on any of the items on the agenda, select MESSAGES

All shareholders who submit questions or comments will be identified to other shareholders by name, but not by shareholding.

Questions submitted online will be moderated before they are published and will be sent to the meeting chair. Submitted questions will therefore not necessarily appear immediately. If you have technical questions or similar, you will be able to get a direct answer from the moderator that only you will see.