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Company Presentation

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Agilyx is a scaled European recycler turning plastic waste into value

Founded in 2004 to address the rapidly increasing plastic waste crisis[1]

Scale and exposure across the recycling value chain in a fragmented European market

Positioned to capitalize on expected recycled plastic demand driven by recently implemented EU regulation

Acquired a 46% holding in GreenDot Global, an established European recycling group, in 2025, increasing ownership to 50.1% in 2026

1 Agilyx was listed on Merkur Market (now EuroNext Growth) in 2020 and on the main list of the Oslo Stock Exchange in 2022

Two complementary businesses delivering circular plastic solutions

GreenDot

(50.1% ownership)
Core operating platform

Operating Scale

More than doubled plastic recycling capacity over the last 12 months, operating facilities in 5 EU countries

Earnings visibility

Multi-year revenue consistency underpins forecasted **EBITDA more than doubling by FY2028**

arcLABS

(100% ownership)
Analytics services

IP Rich

22 chemical recycling patents
mixed plastic, polystyrene, plexiglass recycling plants for licensing

Commercializing R&D

Available to industry, third parties and internal to leverage technical capabilities

Agilyx is strategically positioned to capture the accelerating demand for recycled plastic driven by EU regulation

Unique exposure across the recycling value chain

Six integrated capabilities unmatched by peers

1 — Extended Producer Responsibility (EPR)[1]

- GreenDot: Contracted supplier of packaging waste handling in Germany

2 — Mechanical recycling

- GreenDot: Significant producer of recycled plastic with recycling facilities across five European countries

3 — Feedstock for chemical recycling

- GreenDot: Supplier of chemical recycling feedstock to an industry expected to grow in the near term

4 — AI-driven EPR compliance SaaS

- Strategic partnership with osapiens: Cloud-based compliance solution for country-specific EU reporting requirements

5 — R&D analytics and laboratory services

- arcLABS: US-based R&D center supporting feedstock qualification for plastic recycling

6 — Chemical recycling technology

- arcLABS: 22 patents with the potential to convert hard-to-recycle-plastic into virgin equivalent feedstock

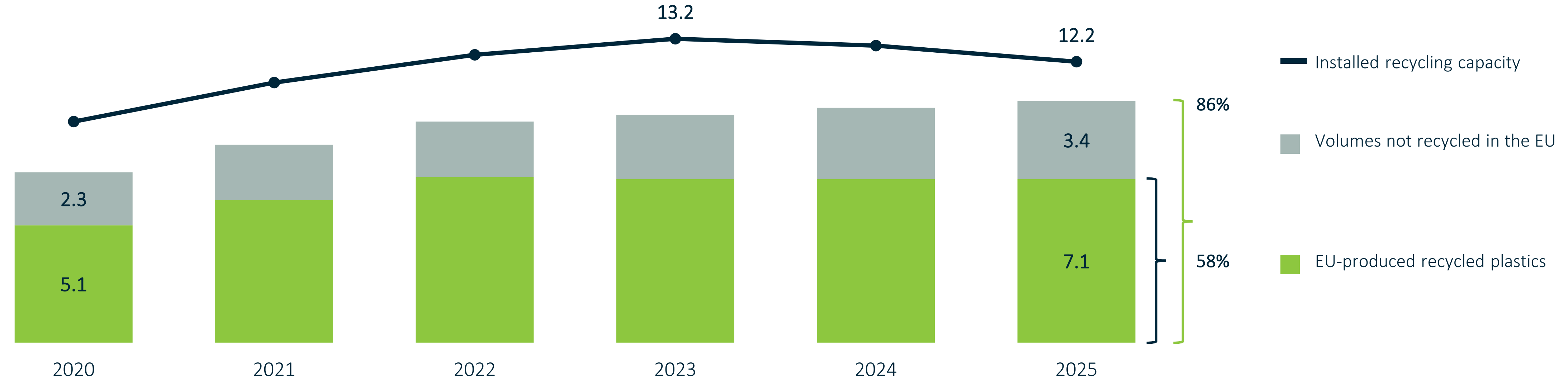
GreenDot capabilities (1–4) | arcLABS platform capabilities (5–6)

[1] EPR is a system in which companies pay a fee based on how much packaging or waste their goods create. GreenDot pioneered the EPR disposal system in 1990 and currently holds a 16.5% market share in Germany

Europe´s plastic recyclers have faced structural headwinds

- Challenging economics for recyclers have caused low utilization rates and a decrease in EU capacity
- 1.5 Mt of plastic waste exported, shrinking supply, and 1.6 Mt of low-priced circular imports decrease demand
- Cheap virgin resins and energy prices up ~50% since 2020 compounded the difficulty

EUROPEAN PLASTIC RECYCLING MARKET (MILL. TONS P.A.)



Sources: Plastics Europe 2026; Plastics Recyclers Europe 2025; European Commission (capacity); Eurostat (exports). Reported years are 2020, 2022 and 2024; 2021, 2023 and 2025 volumes interpolated, and 2024 capacity assumed at 12.9 Mt.

EU legislation is set to transform the European recycling industry

Regulatory highlights (PPWR formally came into force 12/08/26)

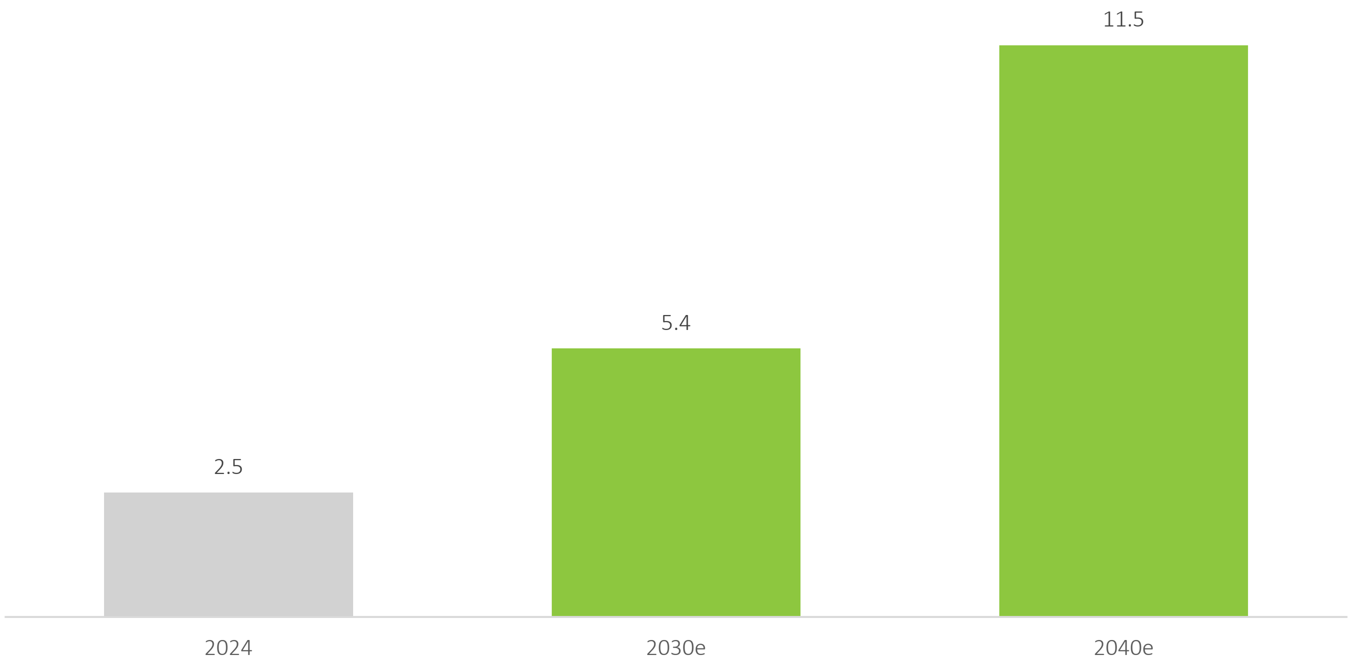
Recycling industry expected to benefit from demand tailwind	EU recycled content targets from 2030 and increasing thereafter[1]
All packaging in the EU must be recyclable by 2030	Only A, B, C grade[2] packaging allowed by 2030
Ban on plastic waste exports to non-OECD countries	Ban in effect from November 21, 2026[3]

1 Packaging and Packaging Waste Regulation (EU) 2025/40
2 Grade A: 95% packaging efficiency. Grade B: 80% recycling efficiency. Grade C: 70% recycling efficiency

3 Waste Shipments Regulation (EU) 2024/1157. Ban applies until at least May 21, 2029
Non-OECD countries currently account for at least 47% of plastic waste exports from the EU

Demand for European recycled plastic expected to double in near-term

Recycled plastic required to meet EU packaging targets[1] (mill. tons)



1 Plastics Europe Circularity Report, 2026 p. 62, p. 50, ICIS Study on EU Plastics Regulation, 2026

- Current European recycled plastic output is 7Mt
  - Only 2.5Mt is used for packaging
- PPWR to drive huge demand growth
  - More than 2x to 2030
  - More than 4x to 2040
- This is in addition to the 5Mt of recycled plastic used for other purposes
- Demand for recycled plastic will outstrip current capacity and pave the way for chemical recycling beyond 2030

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Agilyx has been preparing…

…ahead of expected demand shift

ACQUISITIONS TO EXPAND PLATFORM

Capacity 2.5x

Oct 2025
Agilyx acquires 46% of GreenDot

Nov 2025
GreenDot acquires Forplast

Feb 2026
GreenDot acquires RG Group

Apr 2026
Agilyx stake in GreenDot increased to 50.1%

Jun 2026
GreenDot acquires Anviplas

POLICY DRIVEN GROWTH

Aug 2026
PPWR[1] applies EU-wide

Nov 2026
Ban on plastic waste exports to non-OECD

Feb 2027
Non-compliance penalties set

Jan 2030
10-35% targets enforced[2]

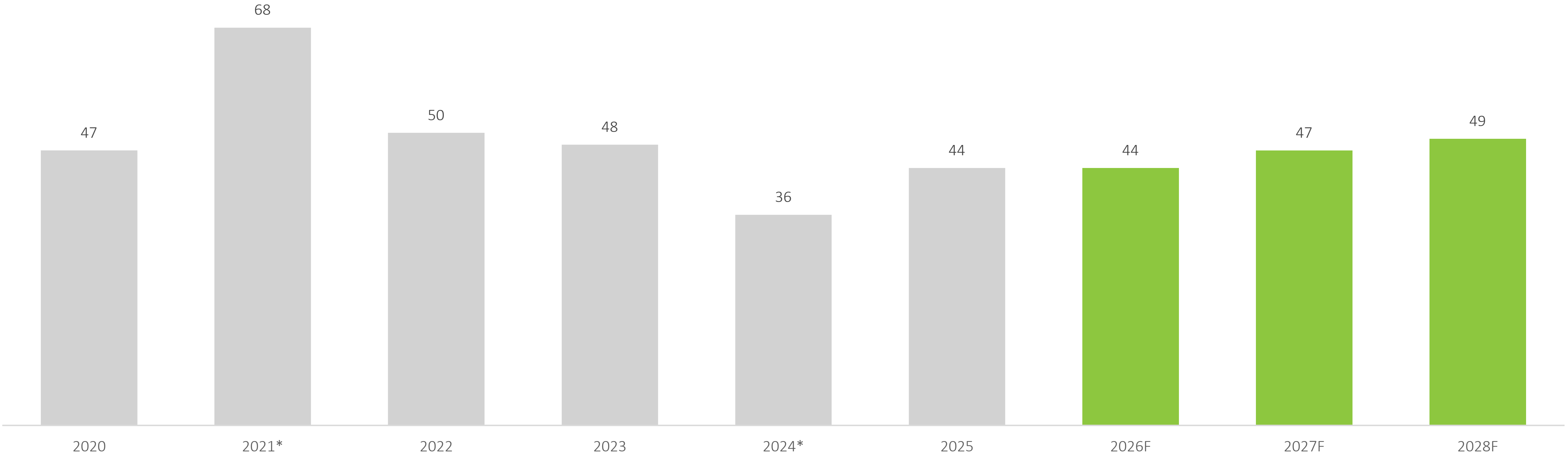
Jan 2040
Targets jump to 65%

1 Packaging and Packaging Waste Regulation (EU) 2025/40
2 Minimum recycled content target depending on polymer i.e. PET, HDPE, LDPE

GreenDot´s EPR handles waste collection, sorting and recycling

MORE THAN 90,000 CUSTOMERS GENERATE STABLE CASH FLOW FROM EPR CONTRACTS

GreenDot EPR segment gross profit, EUR m



* 2021: Price increase due to Covid, 2024: Decreased demand due to inflation in Germany

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GreenDot - set for a profitable 2026 with significant near-term upside

Segment	Revenue (EURm)			EBITDA (EURm)			Comments
	2025 A	2026 F	2028 F	2025 A	2026 F	2028 F	
EPR	351	325	360	21	21	25	• Stable volumes • Mix uplift
MR	31	93	150	-2	4.5	21	• Driven by high-grading of capacity • Volume growth accelerated via completed M&A
CR	1	2	25	-6	-5.5	5	• Delayed restart in Italy following fire, ramping H2 2026
Overheads	11	-	-	-2	-1	-1	
Total	**394**	**420**	**535**	**11**	**19**	**50**	**66% CAGR in EBITDA 2025 to 2028**

Indicative segment forecasts for 2026 includes acquisitions of Forplast (Q4’25), RG Group (Q1’26) and Anviplas (Q2´26)

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H1 2026 financial summary

- Agilyx financials only partly reflect underlying performance
  - GreenDot 100% consolidated from 20 April
- Agilyx EBITDA with positive contribution from GreenDot
  - EUR 2.7 million from GreenDot (of EUR 8.9 million total for H1)
  - EUR 4.6 million loss from Agilyx, including EUR 1.4 million in one-off costs

	AGILYX CONSOLIDATED	GREENDOT 100% BASIS
Revenue	EUR 85.1m (EUR 0.4m)[1]	EUR 229.0m (EUR 219.2m)[1]
EBITDA	EUR -1.9m (EUR -4.6m)[1]	EUR 8.9m (EUR 8.5m)[1]
Cash	EUR 54.5m (EUR 4.8m)[2]	EUR 44.9m (EUR 31.4m)[2]

1 – First half 2025 in brackets

2 - December 31, 2025 in brackets

Agilyx ASA - no near-term capital needs. Self funded growth.

EUR 50m convertible bond placed Nov´25 to May ´26 fully funds Agilyx through at least late 2027

GreenDot fully-funded by a EUR 9.3m share issue in June´26

Refinancing optionality on GreenDot bank facilities in 2027

Summary

GreenDot anchors the platform — at scale sourcing, sorting and processing waste plastic into feedstock.

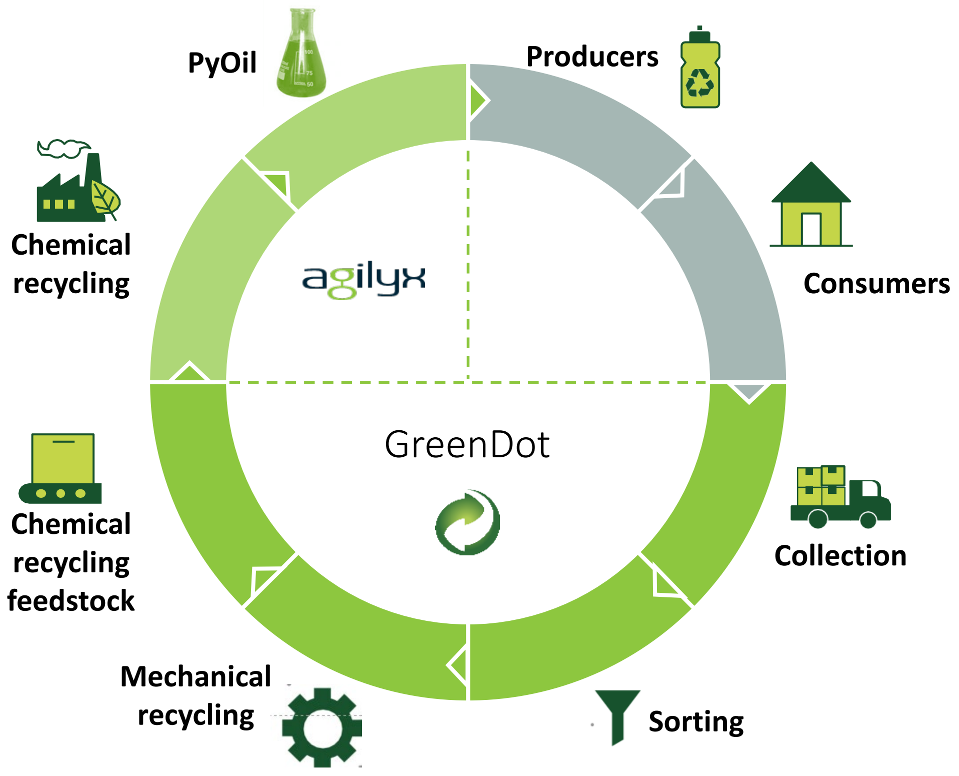
EU regulation is catalyzing a wave of demand and Agilyx is well positioned to capitalize on it.

GreenDot moving up the value chain by producing higher value mechanical recycling output and making acquisitions to improve platform capabilities.

GreenDot feedstock volumes and Agilyx conversion technology provide optionality to close the loop as the market matures.

Well funded to meet our objectives.

Closing the loop on plastic waste



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