

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013075721 - Omda AS FRN senior secured NOK 1,000,000,000 bonds
2023/2028**

Oslo, 9 September 2026

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Omda AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 30 November 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (i) of Clause 10.2 (a) of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	105.46811 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	21 September 2026
Call Option Repayment Date:	23 September 2026

The exercise of the Call Option is conditional upon the Issuer having received funds under Omda AS' contemplated SEK senior secured callable bond issue 2026/2030 with ISIN NO0013769281. The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publishing a press release. The exercise of the Call Option shall be automatically cancelled if the condition has not been satisfied or waived by the Issuer at the latest on 18 September 2026.

Yours sincerely
Nordic Trustee AS


Vivian Trøsch