NordicTrustee
An OCORIAN company

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0013256099 - Paratus Energy Services Ltd. 9.50% USD 500,000,000 senior secured bonds 2024/2029

Oslo, 1 September 2026

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "**Bond Issue**") where Paratus Energy Services Ltd. is the issuer (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 24 June 2024 (the "**Bond Terms**") as later amended.

The Issuer has notified the Bond Trustee that a Material Asset Sale has occurred and that, pursuant to paragraph (a)(ii) of Clause 10.6 (Mandatory early redemption due to Event of Loss or Material Asset Sale) of the Bond Terms, the Net Disposal Proceeds from the Material Asset Sale will be applied towards partial redemption of Outstanding Bonds by a pro rata payment to Bondholders in accordance with the regulations of the CSD, as follows:

Redemption amount:	USD 146,460,413
Redemption price:	105.94657 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	14 September 2026
Call Option Repayment Date:	16 September 2026

The Bond Trustee will instruct the CSD to split the Bonds from USD 100,000 to USD 1 in order to facilitate for the partial redemption as mentioned above, as follows:

Record Date:	9 September 2026
Settlement Date:	11 September 2026

Yours sincerely
Nordic Trustee AS

Vivian Trøsch