Press Release
28 August 2026 15:05:00 CEST

B2 Impact ASA: Successfully Completed New Bond Issue

Oslo, Friday, 28 August 2026:

B2 Impact ASA, rated BB (Stable) by S&P and Ba2 (Stable) by Moody's, has today successfully placed a EUR 150 million senior unsecured bond due 8 January 2032. The bond will pay a quarterly floating rate coupon of 3-month EURIBOR + 2.65% per annum.

The net proceeds from the bond issue will be used for refinancing of debt and /or for general corporate purposes.

An application will be made for the bonds to be listed on the Oslo Stock Exchange.

DNB Carnegie and Nordea acted as Joint Bookrunners, in the successful placement.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provides liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promotes lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-08-28 15:05 CEST.