ACCEPTANCE FORM

This acceptance form (the "**Acceptance Form**") shall be used when accepting the cash offer (the "**Offer**") made by Aker Capital AS (the "**Offeror**") to acquire all outstanding shares (the "**Shares**") in Aker BioMarine ASA (the "**Company**") except for Shares owned by the Offeror, on the terms and conditions set forth herein and the stock exchange notice (the "**Notice**" and, together with this Acceptance Form, the "**Offer Material**") relating to the Offer published by Aker ASA on 16 July 2026. Capitalized terms used in this Acceptance Form shall have the same meaning as set out in the Notice, unless otherwise defined herein or the context requires otherwise. The Acceptance Form is available at the webpage of the Receiving Agent.

Any shareholder ("Shareholder") of the Company whose Shares are registered in the name of a custodian, broker, dealer, commercial bank, trust company or other nominee, must contact the institution holding the Shares in order to accept the Offer with respect to such Shares. Acceptance of the Offer for Shares registered in the name of an investment manager must be done by the manager on behalf of the Shareholder.

Shareholder:

Properly completed and signed Acceptance Forms can be delivered to the Receiving Agent (i) electronically through the webpage of the Receiving Agent (for Shareholders with BankID), or (ii) by e-mail at the following address:
Arctic Securities AS
E-mail: subscription@arctic.com
Webpage: https://www.arctic.com/offerings
Tel: + 47 21 01 30 40

Please specify the shareholding details below:

Shareholdings in the Company registered with the VPS on the date hereof:			
VPS account:	Number of Shares:	Bank account registered in VPS:	Rights holder registered:

Acceptance deadline:
THIS ACCEPTANCE FORM MUST BE RECEIVED BY THE RECEIVING AGENT BY 16.30 (CEST) ON 30 JULY 2026, SUBJECT TO ANY EXTENSION OF THE OFFER PERIOD AS SET OUT IN THE OFFER MATERIAL. THE OFFEROR RESERVES THE RIGHT TO REJECT ANY ACCEPTANCE OF THE OFFER WHICH IS NOT IN PROPER FORM, OR WHICH MAY BE UNLAWFUL. IF THE OFFER PERIOD AS DESCRIBED IN THE OFFER MATERIAL IS EXTENDED, THE ACCEPTANCE DEADLINE WILL BE ADJUSTED ACCORDINGLY. The Offeror reserves the right, but shall in no event be obliged, to accept any Acceptance Form which is delivered after the expiry of the Offer Period and to treat an acceptance of the Offer as valid although the Acceptance Form has not been properly completed or is not accompanied by the required evidence of authority or is received at a place other than as set out above.

To the Offeror and the Receiving Agent:

1. I/We confirm that I/we have received and reviewed the Acceptance Form and hereby accept the Offer for all my/our Shares in the Company in accordance with the terms and conditions set forth in the Offer Material. My/our acceptance includes, in addition to Shares I/we have registered on the VPS account stated above, all Shares I/we hold or acquire, and that are registered on the above-mentioned VPS account following ordinary settlement (on a T+2 basis) of trades in the Share on Euronext Oslo Børs up to the date of settlement of the Offer, save for Shares on VPS accounts in the name of a broker, dealer, commercial bank, trust company or other nominee not accepting the Offer.
2. I/We accept that I/we may not sell, or in any other way dispose over, use as security, pledge, encumber or otherwise transfer to another VPS account, the Shares covered by this acceptance. Further, I/we irrevocably authorize the Receiving Agent to block the Shares on the above-mentioned VPS account in favor of the Receiving Agent on behalf of the Offeror and I/we acknowledge that this acceptance is irrevocable and cannot be withdrawn after receipt by the Receiving Agent.
3. I/We give the Receiving Agent irrevocable authorization and instruction to debit my/our VPS account, and to transfer the Shares covered by this acceptance against payment of the Offer Price per Share upon completion and settlement of the Offer.
4. I/We acknowledge that all Shareholders' rights pertaining to the Shares covered by this acceptance shall, to the extent permitted under Norwegian law, be vested with me/us until settlement of the Offer.
5. I/We accept that payment will be credited to my/our bank account used by the VPS for dividend payments, or, if there is no record of such account, the Shareholder must specify below the bank account to which payment should be made. Any bank account details provided in this Acceptance Form will only be used if no bank account for me/us is already registered for VPS. For shareholders who do not hold a bank account with a Norwegian bank, payment details must be included in addition to the bank account number, such as name of the bank, IBAN, SWIFT/BIC, or similar payment codes depending on the jurisdiction where the bank account is located. I/We accept that in the event I/we have not supplied the VPS with details of any bank account, or specified a bank account on the Acceptance Form (or on a separate sheet submitted together with the Acceptance Form) and do not have a bank account known by the Receiving Agent, settlement will be made upon further request and that the Receiving Agent will make endeavors to make contact in order to verify my/our bank account details and to the extent the Receiving Agent is not able to make such contact, that the funds will be deposited for collection at a later stage.

Fill in here (if relevant):	________________	________________	________________
	Bank	IBAN number	SWIFT/BIC code

6. My/Our Shares will be transferred free of any encumbrances and any other third-party rights whatsoever and with all shareholder rights attached to them. Any third party with registered encumbrances or other third-party rights over my/our Shares and/or VPS account(s) must sign the Acceptance Form and thereby waive its rights in the Shares for which the

Acceptance Form relates to and approve the transfer of my/our Shares to the Offeror free of any such encumbrances and any other third-party rights whatsoever for the acceptance to be valid.

7. The Offeror will pay my/our costs directly related to the VPS transactions in connection with my/our acceptance of the Offer.
8. By duly executing and delivering the Acceptance Form I/we confirm that I/we have accessed information regarding the Receiving Agent's processing of personal data (available on https://arctic.com/p/esg/governance), and that I/we are informed that the Receiving Agent will process the shareholder's personal data in order to manage and carry out the Offer and the Acceptance Form, and to comply with statutory requirements. The data controller who is responsible for the processing of personal data is the Receiving Agent. The processing of personal data is necessary in order to fulfil the application and to meet legal obligations. The Securities Trading Act and the Norwegian Money Laundering Act require that the Receiving Agent processes and stores information about clients and trades, and controls and documents activities. Data will be processed confidentially, but if it is necessary in relation to the purposes, the personal data may be shared between the Receiving Agent and the company(ies) participating in the Offer, VPS and/or public authorities. The personal data will be processed as long as necessary for the purposes, and will subsequently be deleted unless there is a statutory duty to keep it.
9. The Offer Material, including this Acceptance Form, and the Offer is subject to and governed by Norwegian law with Oslo District Court (*Oslo tingrett*) as exclusive legal venue.
10. I/We represent that I/we am/are permitted by all applicable law to accept the Offer and have complied with all applicable legal requirements so that the Offer may be made to, and accepted by, me/us under the laws of all relevant jurisdictions.

Place	Date	Telephone no.	Signature*

**** If signed pursuant to proxy, a proxy form must be enclosed.***
****If signed on behalf of a legal entity, a company certificate confirming the authorized signature must be enclosed.***

Rights holder(s):
In the event that there is registered holder(s) of rights on the VPS account this is marked with a "YES" above in the right-hand box of this Acceptance Form. As rights holder the undersigned consents that the transaction is undertaken on the above-mentioned terms.

Place	Date	Telephone no.	Rights holder's signature**

*** If signed pursuant to proxy, a proxy form or company certificate confirming the authorized signature must be enclosed. If more than one charge holder is registered, each of the charge holders must sign the Acceptance Form.*

IMPORTANT INFORMATION
The Offer is not subject to the rules of chapter 6 of the Norwegian Securities Trading Act, as the Offeror currently owns 77.69% of the Shares and, since the time of listing of the Company, has held its majority shareholding in the Company. The Offer Material, including this Acceptance Form, has not been (and will not be) reviewed or approved by Euronext Oslo Børs, the Financial Supervisory Authority of Norway, or any other regulatory authority and does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129, as amended. The Offer may only be accepted pursuant to the terms and procedures set out in the Offer Material, which sets out the complete terms and conditions of the Offer, including procedures for accepting the Offer.

Shareholder rights:
Shareholders accepting the Offer will to the extent permitted under Norwegian law, remain the legal owners of their Shares and retain voting rights and other shareholder rights related thereto until settlement of the Offer is completed.

Amendments to the Offer:
The Offeror reserves the right to amend the Offer in its sole discretion at any time during the Offer Period, provided however that the Offeror may not amend the Offer in any manner which disadvantages the Shareholders. Any amendments are binding on the Offeror once a notice has been disclosed in accordance with the procedures under the heading "Announcements in relation to the Offer" below. Any Acceptance received by the Receiving Agent is binding even if the Offer Period is extended and/or the Offer is otherwise amended in accordance with the terms of the Offer. Shareholders who have already accepted the Offer before such amendments were made, will be entitled to any benefits arising from such amendments.

Announcements in relation to the Offer:
Announcements issued in connection with the Offer will be published through Euronext Oslo Børs' electronic information system, NewsWeb (http://newsweb.oslobors.no) under the Company's ticker "AKBM". Announcements will be deemed to have been made once distributed through NewsWeb.

Offer Price:
Shareholders are offered NOK 105 per Share in cash.

An interest of 3M Nibor + 43bps shall accrue on the Offer Price from the expiry of the initial Offer Period (i.e., from 31 July 2026) and until settlement of the Offer, which shall be settled together with settlement of the Offer Price (on the condition that the Offer is completed). If the Offer Period is extended, a later starting date for calculating interest may apply for Shareholders accepting the Offer during the extended Offer Period.

Save for the above-mentioned interest, no interest or other compensation other than the Offer Price will be paid by the Offeror to Shareholders tendering Shares in the Offer.

If the Company should (i) resolve to change its share capital, the number of Shares issued or the par value of the Shares, (ii) resolve to distribute a dividend or make any other distributions to the Shareholders with a record date prior to completion of the Offer, (iii) issue instruments which give the right to require Shares to be issued, or (iv) announce that it has decided on any such measures, the Offeror may adjust the Offer Price and/or other terms and conditions for the Offer to compensate for the effect of such resolutions. If any such adjustment is made, acceptances of the Offer received prior to the adjustments shall be deemed an acceptance of the Offer as revised.

Acquisitions of Shares outside the Offer:
The Offeror reserves the right, and may exercise the right, to acquire or enter into agreements to acquire Shares or make arrangements to purchase Shares or other securities (in the open market or in privately negotiated transactions or otherwise) that are immediately convertible into, exchangeable for, or exercisable for, Shares, outside the Offer before, during and after the Offer Period.

The Offeror shall not acquire Shares from the date hereof until the completion of the Merger at a price per Share higher than NOK 105, without the Offeror increasing the Offer Price to the same amount for all Shareholders having accepted the Offer.

Receiving agent:
The Receiving Agent, Arctic Securities AS, is acting as financial advisor only to the Offeror and receiving agent in connection with the Offer. The Receiving Agent is not acting for anyone else in connection with the Offer or any related announcement and neither the Receiving Agent nor its affiliates, partners, directors, officers, employees or agents are responsible to anyone other than the Offeror for providing the protections afforded to clients, nor for providing advice or recommendations in connection with the Offer, nor for any other matters referred to in this Acceptance Form. Neither the Receiving Agent nor its affiliates, partners, directors, officers, employees or agents owes or accepts, and expressly disclaims, any and all duty, liability or responsibility whatsoever (whether direct or indirect, consequential, whether in contract, in tort, in delict, under statute or otherwise) to any person in connection with this Acceptance Form, any statement contained herein, the Offer or otherwise.

Execution only:
As the Receiving Agent is not in the position to determine whether the acceptance of the Offer is suitable for the acceptant, the Receiving Agent will treat the acceptance as an execution only instruction from the acceptant to accept the Offer. Hence, the acceptant will not benefit from the corresponding protection of the relevant conduct of business rules in accordance with the Norwegian Securities Trading Act.

Information barriers:
The Receiving Agent is a security firm offering a broad range of investment services. In order to ensure that assignments undertaken in the Receiving Agent's corporate finance departments are kept confidential, the Receiving Agent's other activities, including analysis and stock broking, are separated from its corporate finance departments by information barriers known as "Chinese walls". The acceptant acknowledges that the Receiving Agent's analysis and stock broking activity may act in conflict with the acceptant's interests with regard to accepting the Offer as a consequence of such Chinese walls.

Acceptance based on Offer Material:
Shareholders must not accept the Offer on any other basis than the full Offer Material.

Additional information:
The information contained in this Acceptance Form is current as at the date hereof and subject to change, completion and amendment without notice. The distribution of this Acceptance Form does not imply in any way that the information included herein continues to be accurate and complete at any date after the date of this Acceptance Form. The information in this Acceptance Form is furnished solely for the purpose of the Offer and may not be relied upon for any other purposes.

Except for the Offeror, no person is entitled or authorised to provide any information or make any representations in connection with the Offer other than the information included in this Acceptance Form. If such information or representation is provided or made by any other person than the Offeror, such information or representation should not be relied upon as having been provided or made by or on behalf of the Offeror.

Shareholders must rely upon their own examination of the Offer Material. Each Shareholder should study the Offer Material carefully to be able to make an informed and balanced assessment of the Offer and the information that is discussed and described herein. Shareholders should not construe the contents of this Acceptance Form as legal, tax or accounting advice, or as information necessarily applicable to each Shareholder. Each Shareholder is urged to seek independent advice from its own financial, tax, accounting and legal advisors prior to deciding to accept the Offer.

Restrictions:
The Offer and this Acceptance Form are not to be regarded as an offer, whether directly or indirectly, in jurisdictions where, pursuant to legislation and regulations in such relevant jurisdictions, such an offer would be prohibited or result in breach of any applicable legislation or regulations, including sanctions. Shareholders not resident in Norway wanting to accept the Offer must make inquiries regarding relevant and applicable legislation, including but not limited to whether public consent is required and any possible tax consequences. Further, the Offer is not made to, either directly nor indirectly or on behalf of, Shareholders in any jurisdiction where presenting the Offer or acceptance thereof would be in conflict with the laws of such jurisdictions including, but not limited to, Shareholders present in, with registered or mailing addresses in, or who are citizens of, Australia, Canada, New Zealand, South Africa, South Korea, Hong Kong and Japan, or in any sanctioned territory where presenting the Offer or acceptance thereof would be in violation of applicable sanctions (collectively, the "**Restricted Territories**"), except in compliance with applicable rules. The Offeror retains the right not to accept acceptances of the Offer from such Shareholders.

The Offer Material and other documents or information relating to the Offer are not being and must not be mailed, communicated, or otherwise distributed in or into the Restricted Territories by any Shareholder, any broker-dealer, bank or other intermediaries holding the Shares on behalf of any beneficial shareholder, or any other person in any manner whatsoever. Persons receiving such documents or information (including, without limitation, custodians, nominees and trustees) should not distribute or send them in or into a Restricted Territory or use mails or any means, instrument or facility of a Restricted Territory in responding to the Offer or otherwise in connection with the Offer. Any failure to comply with these restrictions may constitute a violation of applicable securities laws or sanctions. It is the responsibility of all persons obtaining this Acceptance Form or other documents relating to the Offer or into whose possession such documents otherwise come, to inform themselves of and observe all such restrictions. Any recipient of this Acceptance Form who is in any doubt in relation to these restrictions should consult his or her professional advisors in the relevant jurisdiction. Neither the Offeror nor the Receiving Agent accept or assume any responsibility or liability for any violation by any person whomsoever of any such restriction.

By accepting the Offer by delivery of a duly executed Acceptance Form to the Receiving Agent, the accepting Shareholder certifies that such accepting Shareholder:

a) has not received the Acceptance Form or any other document relating to the Offer in the Restricted Territories, nor has mailed, transmitted or otherwise distributed any such document in or into the Restricted Territories,

b) has not utilized, directly or indirectly, the mails, or any means or instrument of communication (including, without limitation, facsimile transmission, telephone or the internet), or the facilities of any national securities exchange, of any Restricted Territories in connection with the Offer,

c) if the Shareholder is neither resident in, nor national or citizen of, Norway, has observed the laws of the relevant jurisdiction, obtained all requisite governmental, exchange control and other required consents, complied with all necessary formalities and paid any issue, transfer or other taxes or other requisite payments due in any such jurisdiction in connection with such acceptance and has not taken or omitted to take any action that will or may result in the Offeror or any other person acting in breach of the legal or regulatory requirements of any such jurisdiction in connection with the Offer or such Shareholder's acceptance thereof,

d) is not and was not located in the Restricted Territories at the time of accepting the terms of the Offer or at the time of returning the Acceptance Form,

e) is not a natural person or legal entity (including any director, officer, employee, affiliate or representative of such legal entity or its subsidiaries) that is, or is owned or controlled by a person that is (a) subject to any sanctions, or (b) located, organised or resident in a country or territory that is the subject of any sanctions,

f) is not, directly or indirectly, listed on any governmental or international sanctions list, and

g) if acting in a fiduciary, agency or other capacity as an intermediary, then either (i) has full investment discretion with respect to the securities covered by the Acceptance Form or (ii) the person on whose behalf they were acting was located outside the Restricted Territories at the time of instructing acceptance of the Offer.

The Offeror reserves the right, in its sole discretion, to investigate, in relation to any acceptance of the Offer, whether the certifications set out above could have been truthfully given by the relevant Shareholder and, if such investigation is made and as a result the Offeror determines (for any reason) that such certification could not have been so given, such acceptance may be rejected as invalid.

Shareholders not resident in Norway wanting to accept the Offer must make independent inquiries regarding relevant and applicable legislation and possible tax consequences, including, but not limited to, whether it is eligible to accept the Offer and whether public consent is required.