

Bohus

Bohus ASA: Exercise of greenshoe option in full

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Oslo, 5 July 2026: Reference is made to the stock exchange announcement by Bohus ASA ("Bohus" or the "Company") on 18 June 2026 regarding the commencement of the stabilisation period in connection with the initial public offering of shares in the Company (the "Offering").

In connection with the over-allotment of 4,200,000 shares in the Company to applicants in the Offering (the "Additional Shares"), DNB Carnegie, a part of DNB Bank ASA, acting as stabilisation manager in connection with the Offering (the "Stabilisation Manager"), borrowed a number of existing shares equal to the number of Additional Shares from the Company's shareholders (the "Existing Shareholders").

The Stabilisation Manager has, on 5 July 2026, on behalf of the Managers, exercised the option to purchase a total of 4,200,000 shares from the Existing Shareholders at a price of NOK 31.00 per share to close out the short positions created in connection with the allocation of the Additional Shares (the "Greenshoe Option"). The price is equal to the price per share in the Offering. The Greenshoe Option is exercised in full, meaning that 4,200,000 existing shares will be purchased from the Existing Shareholders at a price of NOK 31.00 per share.

No stabilisation activities have been undertaken or will be undertaken by the Stabilisation Manager.

ADVISORS:

ABG Sundal Collier ASA and DNB Carnegie, a part of DNB Bank ASA act as Joint Global Coordinators and Joint Bookrunners in the Listing and the Offering, while Skandinaviska Enskilda Banken AB (publ) Oslo Branch is acting as Joint Bookrunner (collectively the "Managers").

Advokatfirmaet Wiersholm AS is acting as legal advisor to Bohus and Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers.

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ABOUT BOHUS

Bohus is a Norwegian retail group operating in the furniture and home furnishing market. Founded in 1976, Bohus today operates an omnichannel platform comprising 72 stores across Norway (of which 66 are fully owned and six operate under franchise agreements), supported by a +30,000 m² central warehouse and a complementary online channel. Bohus serves customers through a broad product assortment focusing on heavy furniture and destination-shopping products, and with a high degree of customisable furniture tailored to customer preferences.

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Attachments

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