

THE KINGFISH COMPANY N.V. – NEW SHARE CAPITAL

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Kats, Netherlands – 26 June 2026 - Reference is made to the stock exchange announcement made by The Kingfish Company N.V. (Euronext Growth Oslo: KING) (the "**Company**" or "**Kingfish**") earlier today, 26 June 2026, regarding the Supervisory Board's resolutions to issue 392,523,365 new ordinary shares in connection with a private placement (the "**Offer Shares**") and 362,673,672 new ordinary shares in connection with the conversion of all outstanding commitments (including accrued and unpaid interest) under the Company's convertible loan agreement the ("**CLA Conversion**").

The share capital increase pertaining to the issuances of the Offer Shares and the Conversion Shares has today been executed by private deed with immediate legal effect and shall be filed with the Dutch Trade Register.

The Company's new share capital is EUR 8,978,910,84, divided into 897,891,084 ordinary shares, each with a nominal value of EUR 0.01.

For media and investor inquiries, please contact

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This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act and the Euronext Growth Oslo Rule Book part II.

About The Kingfish Company

The Kingfish Company is a pioneer and leader in sustainable land-based aquaculture, specialising in the production of high-quality yellowtail kingfish. The Company operates its flagship facility, Kingfish Zeeland, in the Netherlands.

Production is based on advanced recirculating aquaculture systems (RAS) that ensure biosecurity and environmental control. Animal welfare is paramount, and the fish are grown without antibiotics or vaccines. All operations run on 100% renewable electricity, and use seawater to conserve freshwater resources.

The Company's main product, the Yellowtail Kingfish (also known as ricciola, hiramasa, or greater amberjack), is a versatile premium species highly valued in Italian and Asian-fusion cuisines. Its products are certified as sustainable and environmentally responsible by Best Aquaculture Practices (BAP), GLOBALG.A.P., and Friend of the Sea.