

THE KINGFISH COMPANY N.V. – RESOLUTIONS TO INCREASE THE SHARE CAPITAL IN CONNECTION WITH THE PRIVATE PLACEMENT AND THE CLA CONVERSION

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Kats, Netherlands – 26 June 2026 – Reference is made to the stock exchange announcement made by The Kingfish Company N.V. (Euronext Growth Oslo: KING) (the "**Company**" or "**Kingfish**") on 12 May 2026 (the "**Restructuring Announcement**") regarding a contemplated comprehensive restructuring of the Company's capital structure (the "**Restructuring**"). Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Restructuring Announcement. The Company further refers to its stock exchange announcements of 18 May 2026, 19 June 2026 and 21 June 2026, in which the Company announced the signing of the CLA Conversion Agreement, the adoption of the EGM Resolutions and the signing of the Amended SFA, respectively.

The Company announces that the Supervisory Board has today, in accordance with the authorisations granted by the EGM Resolutions, resolved to:

- (i) issue 392,523,364 new ordinary shares at a subscription price of EUR 0.0535 per share in connection with the Private Placement (the "**Offer Shares**"); and
- (ii) issue 362,673,672 new ordinary shares in connection with the CLA Conversion (the "**Conversion Shares**").

With the issuance of the Offer Shares and the Conversion Shares, the Private Placement and the CLA Conversion are now completed, the gross proceeds of EUR 21 million from the Private Placement will be released to the Company, and the CLA has been terminated in accordance with the terms of the CLA Conversion Agreement. The effectiveness of the Amended SFA is conditional upon, *inter alia*, completion of the Private Placement and the CLA Conversion and is expected to become unconditional in coming days.

Following the execution of private deed pertaining to the issuance of the Offer Shares and the Conversion Shares, the share capital of the Company will be EUR 8,978,910,84, divided into 897,891,084 ordinary shares, each with a nominal value of EUR 0.01.

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This information is published in accordance with the requirements of the Continuing Obligations for Euronext Growth Oslo.

About The Kingfish Company

The Kingfish Company is a pioneer and leader in sustainable land-based aquaculture, specialising in the production of high-quality yellowtail kingfish. The Company operates its flagship facility, Kingfish Zeeland, in the Netherlands.

Production is based on advanced recirculating aquaculture systems (RAS) that ensure biosecurity and environmental control. Animal welfare is paramount, and the fish are grown without antibiotics or vaccines.

All operations run on 100% renewable electricity, and use seawater to conserve freshwater resources. The Company's main product, the Yellowtail Kingfish (also known as ricciola, hiramasa, or greater amberjack), is a versatile premium species highly valued in Italian and Asian-fusion cuisines. Its products are certified as sustainable and environmentally responsible by Best Aquaculture Practices (BAP), GLOBALG.A.P., and Friend of the Sea.

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