



# NORCOD AS: LAST DAY OF SUBSCRIPTION PERIOD IN SUBSEQUENT OFFERING

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Reference is made to the stock exchange notice from Norcod AS ("Norcod" or the "Company") on 15 June 2026 regarding the start of the subscription period in the subsequent offering (the "Subsequent Offering") of up to 1,000,000 new shares (the "Offer Shares") at a subscription price of NOK 10 per Offer Share (the "Offer Price").

The subscription period for the Subsequent Offering will expire today at 16:30 CEST.

Correctly completed subscription forms must be received by the manager of the Subsequent Offering, DNB Carnegie, a part of DNB Bank ASA, or in the case of online subscriptions, be registered, by the end of the subscription period.

Subscription rights that are not used to subscribe for Offer Shares by the end of the subscription period will have no value and will lapse without compensation to the holder.

For more information about the Subsequent Offering and the subscription procedures, please refer to the prospectus dated 12 June 2026 (the "Prospectus"), prepared by the Company in connection with the Subsequent Offering. The Prospectus is, subject to regulatory restrictions in certain jurisdictions, available at [www.dnb.no/emisjoner](http://www.dnb.no/emisjoner). Subscriptions may only be made on the basis of the Prospectus.

#### Advisors:

DNB Carnegie, a part of DNB Bank ASA, is acting as bookrunner for the Subsequent Offering (the "Manager").

Advokatfirmaet Haavind AS is acting as legal counsel to Norcod.

For more information, please contact:

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#### About Norcod:

Norcod's core business is commercial sea farming of cod and is involved in the entire value chain through ownership and partnerships. Norcod's existing fish farms are located in Mid-Norway and along the Helgeland coast with ideal conditions for cod. The company is contributing to blue ocean value creation with minimal impact on the environment while supporting local communities. Norcod is listed on Oslo's Euronext Growth market.



## IMPORTANT NOTICE

The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and accordingly may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws.

The Company does not intend to register any part of the offering or their securities in the United States or to conduct a public offering of securities in the United States. Any sale in the United States of the securities mentioned in this announcement will be made solely to "qualified institutional buyers" as defined in Rule 144A under the Securities Act.

In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation, i.e., only to investors who can receive the offer without Print date 2026.4.28 3 4 Print date 2026.4.28 an approved prospectus in such EEA Member State. The expression "Prospectus Regulation" means Regulation 2017/1129 as amended together with any applicable implementing measures in any Member State.

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "strategy", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control.

Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in investment levels and need for the Company's services, changes in the general economic, political and market conditions in the markets in which the Company operate, the Company's ability to attract, retain and motivate qualified personnel, changes in the Company's ability to engage in commercially acceptable acquisitions and strategic investments, and changes in laws and regulation and the potential impact of legal proceedings and actions. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not provide any guarantees that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it



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*This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-06-26 08:00 CEST.*