

# THE KINGFISH COMPANY N.V. – SIGNING OF THE AMENDED SFA

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**Kats, Netherlands – June 21, 2026** - Reference is made to the stock exchange announcement made by The Kingfish Company N.V. (Euronext Growth Oslo: KING) (the "Company" or "Kingfish") on 12 May 2026 (the "Restructuring Announcement") regarding a contemplated comprehensive restructuring of the Company's capital structure (the "Restructuring"). Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Restructuring Announcement.

The Company announces that it has entered into the Amended SFA, amending its existing senior facilities agreement with its largest lender. The key terms of the Amended SFA include, inter alia: (i) an extension of the maturity by 24 months to April 2029; and (ii) revised financial covenants adjusted to reflect the Company's revised business plan and projected financial performance.

Following the EGM resolving the EGM Resolutions on 19 June 2026, the effectiveness of the Amended SFA is conditional upon, inter alia, the completion of the Private Placement and the CLA Conversion, each of which is expected to occur within June 2026.

If successfully completed, the Restructuring is expected to strengthen the Company's capital structure, reduce its financial leverage and enhance its liquidity position.

**For media and investor inquiries, please contact**

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This information is published in accordance with the requirements of the Continuing Obligations for Euronext Growth Oslo.

## About The Kingfish Company

The Kingfish Company is a pioneer and leader in sustainable land-based aquaculture, specialising in the production of high-quality yellowtail kingfish. The Company operates its flagship facility, Kingfish Zeeland, in the Netherlands.

Production is based on advanced recirculating aquaculture systems (RAS) that ensure biosecurity and environmental control. Animal welfare is paramount, and the fish are grown without antibiotics or vaccines. All operations run on 100% renewable electricity, and use seawater to conserve freshwater resources.

The Company's main product, the Yellowtail Kingfish (also known as ricciola, hiramasa, or greater amberjack), is a versatile premium species highly valued in Italian and Asian-fusion cuisines. Its products are certified as sustainable and environmentally responsible by Best Aquaculture Practices (BAP), GLOBALG.A.P., and Friend of the Sea.

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