

Bohus

Bohus ASA: Notice of stabilisation and over-allotment

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Oslo, 18 June 2026: Reference is made to the stock exchange announcement made by Bohus ASA ("Bohus" or the "Company") on 16 June 2026, whereby the Company announced the successful completion of the bookbuilding period for its initial public offering of shares in the Company (the "Offering") and to the stock exchange announcement earlier today, 18 June 2026, regarding the commencement of trading in the Company's shares on the Oslo Stock Exchange today.

DNB Carnegie, a part of DNB Bank ASA, (the "Stabilisation Manager") may, on behalf of the Managers (as defined below), engage in stabilisation activities in the Company's listed shares (the "Shares") from today to and including 17 July 2026 (the "Stabilisation Period"). Any stabilisation activities are aimed to support the market price of the Shares.

In connection with the Offering, the Managers have over-allotted 4,200,000 Shares to applicants in the Offering (the "Additional Shares"), which equals approx. 14% of the Shares sold in the Offering (excluding the Additional Shares). In order to facilitate the delivery of over-allotted shares, the Stabilisation Manager, on behalf of the Managers, has borrowed a number of existing Shares equal to the number of Additional Shares from the Company's shareholders (the "Existing Shareholders"), which will be redelivered to the Existing Shareholders after expiry of the Stabilisation Period.

The Existing Shareholders has further granted the Stabilisation Manager, on behalf of the Managers, an option to purchase up to 4,200,000 Shares from the Existing Shareholders at a price per share of NOK 31.00 per share, i.e. equal to the offer price in the Offering (the "Offer Price") which may only be exercised to close out short positions created by the allocation of Additional Shares in connection with the Offering (the "Greenshoe Option"). The Greenshoe Option may be exercisable at any time, in whole or in part, by the Stabilisation Manager, on behalf of the Managers, during the Stabilisation Period.

The Stabilisation Manager may affect transactions with a view to support the market price of the Shares at a level higher than what might otherwise prevail, through buying Shares in the open market at prices equal to or lower than the Offer Price. There is no obligation for the Stabilisation Manager to conduct stabilisation activities and there is no assurance that stabilisation activities will be undertaken. Such stabilising activities, if commenced, may be discontinued at any time, and will be brought to an end at the latest at the end of the Stabilisation Period.

If stabilisation activities are undertaken, the Company will publish information on the activities no later than seven trading days following such transaction(s). Further, within one week after the expiry of the Stabilisation Period, the Company will publish information as to whether or not stabilisation activities were undertaken. If stabilisation activities were undertaken, the statement will also include information about: (i) the total amount of Shares sold and purchased; (ii) the dates on which the Stabilisation Period commenced and expired; (iii) the price range between which stabilisation was carried out for each of the dates during which stabilisation were carried out; and (iv) the date at which stabilisation activities last occurred.

Any stabilisation activities will be conducted based on the principles set out in Article 5 of the EU Market Abuse Regulation (Regulation (EU) No 596/2014) and Chapter III of the supplemental rules set out in the Commission Delegated Regulation (EU) 2016/1052 with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.

ADVISORS:

ABG Sundal Collier ASA and DNB Carnegie, a part of DNB Bank ASA act as Joint Global Coordinators and Joint Bookrunners in the Listing and the Offering, while Skandinaviska Enskilda Banken AB (publ) Oslo Branch is acting as Joint Bookrunner (collectively the "Managers").

Advokatfirmaet Wiersholm AS is acting as legal advisor to Bohus and Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers.

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ABOUT BOHUS

Bohus is a Norwegian retail group operating in the furniture and home furnishing market. Founded in 1976, Bohus today operates an omnichannel platform comprising 72 stores across Norway (of which 66 are fully owned and six operate under franchise agreements), supported by a +30,000 m² central warehouse and a complementary online channel. Bohus serves customers through a broad product assortment focusing on heavy furniture and destination-shopping products, and with a high degree of customisable furniture tailored to customer preferences.

(1) Based on 97,845,796 shares currently outstanding (of which 112,960 shares are held in treasury), excluding approx. 1.75 million shares that will be issued to settle existing synthetic shares as part of the Listing.

IMPORTANT NOTICE

This announcement does not constitute an offer to sell, or a solicitation of an offer to purchase or subscribe for, any securities of Bohus ASA (the "Company"). The information contained in this announcement is provided for informational purposes only and does not purport to be complete. No person may rely on the information contained in this announcement, or on its accuracy, fairness or completeness, for any purpose.

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In any EEA Member State other than Norway, this communication is addressed and directed only to qualified investors in that Member State within the meaning of the Prospectus Regulation, namely investors who may receive the offer without an approved prospectus in that EEA Member State. "Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, together with any applicable implementing measures in any Member State.

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Attachments

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