

# Bohus

## Bohus ASA: First day of trading on Euronext Oslo Børs

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Oslo, 18 June 2026: Reference is made to the stock exchange announcement published by Bohus ASA ("Bohus" or the "Company") on 16 June 2026 regarding the successful completion of the bookbuilding process for the initial public offering of shares in the Company (the "Offering"). The Offering is being carried out in connection with the listing of the Company's shares on Euronext Oslo Børs (the "Listing", and together with the Offering, the "IPO").

The Company is pleased to announce that trading in the Bohus shares will commence today, 18 June 2026 at 09:00 CET. All of the Company's shares are admitted to trading on Euronext Oslo Børs under the ticker code "BOHUS" and ISIN NO 0013753343.

As a result of the successful bookbuilding, a total of 34,200,000 shares were allocated at the price of NOK 31.00 per share, corresponding to a total transaction size of NOK 1,060 060 million and an equity value of the Company of NOK 3,087 million based on the current outstanding shares.

John Müller Thomasgaard, CEO of Bohus said: "The successful listing is a milestone for Bohus, which has seen our shareholder base increase to almost 3,000 shareholders. As the leading mid-market furniture retailer in Norway, we have high ambitions to continue to grow strongly with 3-5 new stores annually for years to come while offering attractive dividends."

Borea Asset Management, Fondsinans Kapitalforvaltning, Holberg Fondsinans Kapitalforvaltning, KLP Kapitalforvaltning and Sparebank1 Forvaltning were cornerstone investors in the IPO. A range of additional high-quality domestic and international institutional investors were allocated shares in the bookbuilding.

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### ADVISORS:

ABG Sundal Collier ASA and DNB Carnegie, a part of DNB Bank ASA act as Joint Global Coordinators and Joint Bookrunners in the Listing and the Offering, while Skandinaviska Enskilda Banken AB (publ) Oslo Branch is acting as Joint Bookrunner (collectively the "Managers").

Advokatfirmaet Wiersholm AS is acting as legal advisor to Bohus and Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers.

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About Bohus | [www.bohus.no](http://www.bohus.no)

Bohus is a Norwegian retail group operating in the furniture and home furnishing market. Founded in 1976, Bohus today operates an omnichannel platform comprising 72 stores across Norway (of which 66 are fully owned and six operate under franchise agreements), supported by a +30,000 m<sup>2</sup> central warehouse and a complementary online channel. Bohus serves customers through a broad product assortment focusing on heavy furniture and destination-shopping products, and with a high degree of customisable furniture tailored to customer preferences.

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## **Attachments**

- [Download announcement as PDF.pdf](#)