



Company Introduction
Prepared Aktiedagarna

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Today's Speaker



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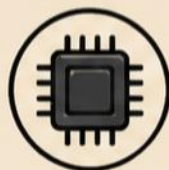
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BITCOIN MINING: THE MONEY PRINTING MACHINE



1. ELECTRICITY IN
Miners use electricity to power hardware.



2. DO THE WORK
Hardware solves complex math problems.



3. BLOCK SOLVED
A valid block is found and added to the blockchain.



4. BTC CREATED
New Bitcoin is minted as a reward for the miner.



5. VALUE STORED
New BTC enters circulation.

A fabless semiconductor company for blockchain and AI, with ownership interests in mining pools and data center activities

LOKOTECH GROUP TODAY

- Operates cash-generating mining pool and is growing it's hosting services in Northern Norway
- Redesigned chip ("ASIC") with superior power efficiency and performance ready has been taped out and is in preparation for mass production
- Listed on Oslo Euronext Growth with a current market capitalization of NOK 425 million as of June 8th 2026

TIMELINE

2020-2026	Q2 2026	Q4 2026?
<p>Chip R&D efforts, including MPW (Physical) prototyping of ASIC</p> <p>Rights issue completed may 2025, securing financing for Tape Out</p>	<p>Tape out!</p> <p>Mask set preparation begins</p>	<p>First physical commercial size silicon</p>

GROUP STRUCTURE

The diagram illustrates the ownership structure of LOKOTECH Group AS. At the top is LOKOTECH Group AS. Below it, three entities are shown: LOKOTECH Application Specific Integrated Circuit "ASIC" (100% owned), ARCTIC CORE (100% owned), and PowerPool.io (67% owned). ARCTIC CORE is described as having four datacenter projects in various development stages, with ownership of servers for rent, and is an SPV for future AI business. PowerPool.io is shown to own and operate the mining pool PowerPool.io and to provide hosting services in Northern Norway. A second PowerPool.io logo is also shown with a 100% ownership line connecting it to the first PowerPool.io entity.



Chip Status: Journey to Mass Production has started

5 years of R&D – Successfully completed design of dual-use chip

After a series of rigorous design iterations, comprehensive simulations, testing, and validation, Lokotech has developed a groundbreaking dual-use chip for blockchain mining (Scrypt ASIC) and Edge AI Inference

Outperforming current market leader

Testing and simulations demonstrate that the chip outperforms the market leader and closest peer (Bitmain), offering 2x greater energy efficiency in blockchain mining.

Strong market conditions continue:

Slow hashrate grown 2.67% YTD 8th of June 2026
45.1% growth in 2025

DoubleBarrel

Hashrate: 18,64 Gh/s

Power: 1750W

Efficiency: 0.09 J/Mh

Algorithm: Scrypt

Advantage: ~111%



BITMAIN L11

Hashrate: 20 Gh/s

Power: 3680W

Efficiency: 0.19 J/Mh

Algorithm: Scrypt

ASIC Miners

#Hashblade

■ SingleBarrel

■ DoubleBarrel





Key considerations of ASIC vertical:

• Rigorous testing with more than 15 tape-outs

Lokotech's design team has completed over 15 non-respin tapeouts. Downscaled prototype verified in actual use on mainnet.

• Improve reliability and programmability

An integration of an on-chip microcontroller, enhances reliability and programmability to mitigate minor flaws in the mask set

• Using a mature, proven technology node

Designed chip for a mature process technology node (12nm), minimizing technical risks associated with blocks from standard libraries.

• Process to improve overall production efficiency

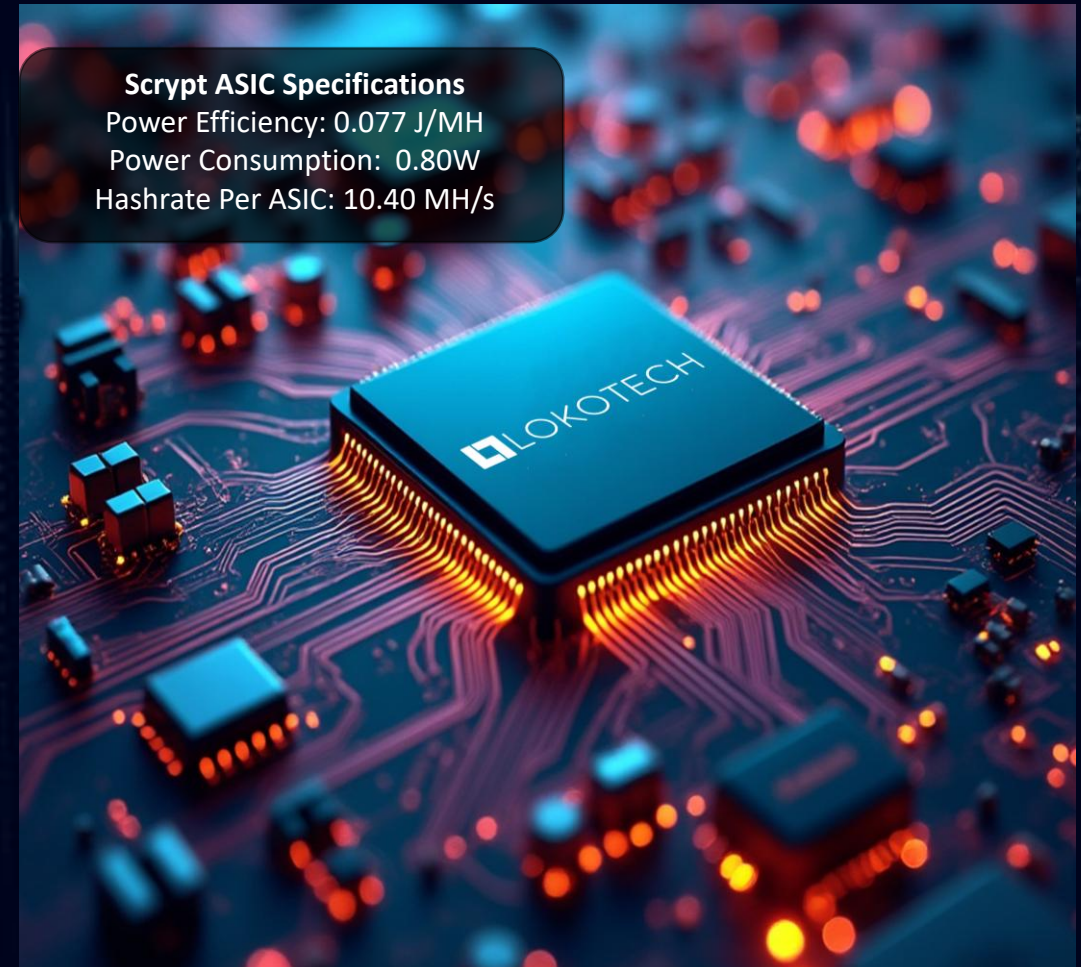
Regardless of the success of the Rev 1.0 mask set, a consideration of a Rev 1.1 at a later stage is planned. The rationale for this would be to optimize production yield.

Script ASIC Specifications

Power Efficiency: 0.077 J/MH

Power Consumption: 0.80W

Hashrate Per ASIC: 10.40 MH/s





Not only for crypto... what if you could invest in AI hardware 6 years ago?

If simulations holds true..

- 256-core ASIC for full-stack edge AI – the only Edge AI ASIC we know of that can also train itself at the fraction of the cost and power of GPUs.

Improve reliability and programmability

- a \$150B+ market opportunity in the converging segments of edge computing, AI inferencing and Agentic AI.

Hardware for a niche with no existing competition

- GPU: too expensive and too power hungry

- Edge NPU: No on-device learning

- Cloud API: expensive, round-trip is too time consuming, privacy concerns



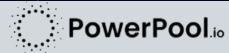
AI Final specs TBD

Sources:

Edge AI Computing — Grand View Research 2024; AI Inference — MarketsandMarkets 2024;
Neuromorphic — Allied Market Research 2023; Agentic AI — Gartner/IDC 2024. \$150B+ TAM = intersection of overlapping segments.



Powerpool.io



Proprietary software with attractive margins

Leverages proprietary, math-first software and advanced optimization algorithms to maximize miner profitability with a competitive 1% fee, maintaining a relative stable ~3% net revenue margin

Steady and rapid growth and retention

Throughout 2025 the two primary algorithms of the pool saw 301% and 158% grown while the overall markets grew only 45.1% and 57.0% respectively.

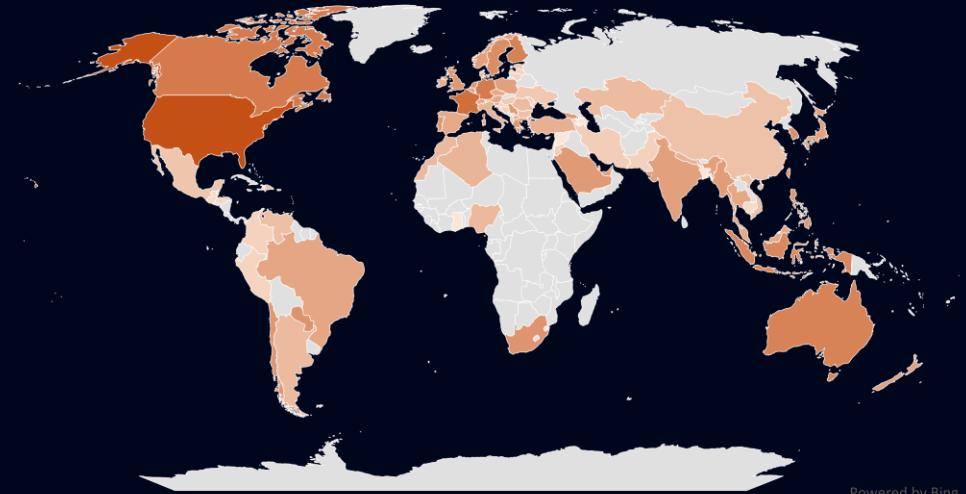
B2B focus objectives

SOC II (type I) – Certification issued November 2025
SOC I (type II) – Certification in progress, ETA (Q3 2026)
On-site product rollout prepared for 2026.

Unprecedented stickiness

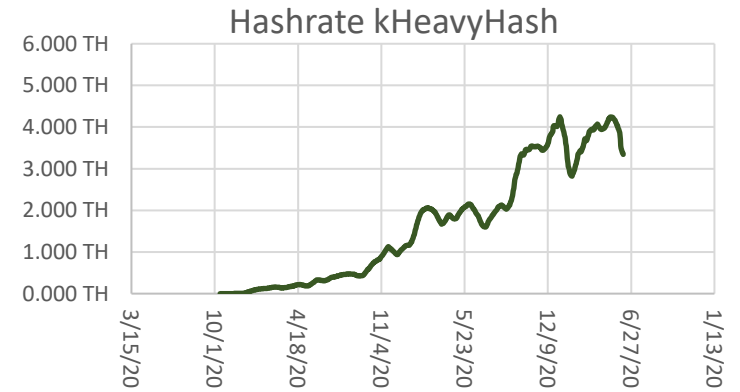
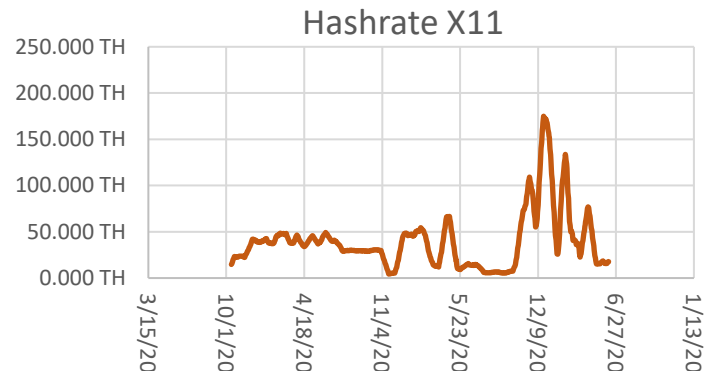
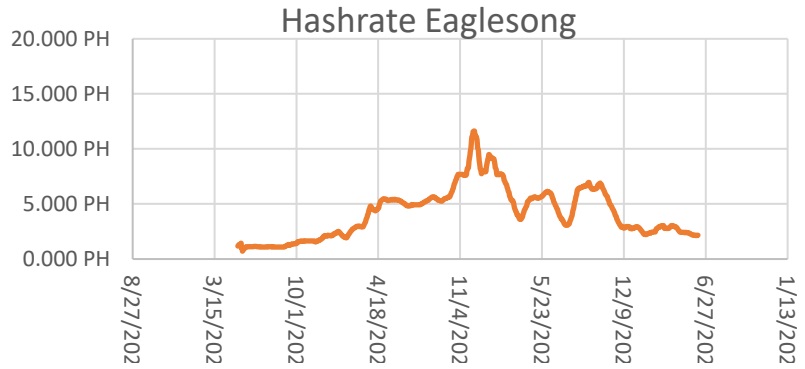
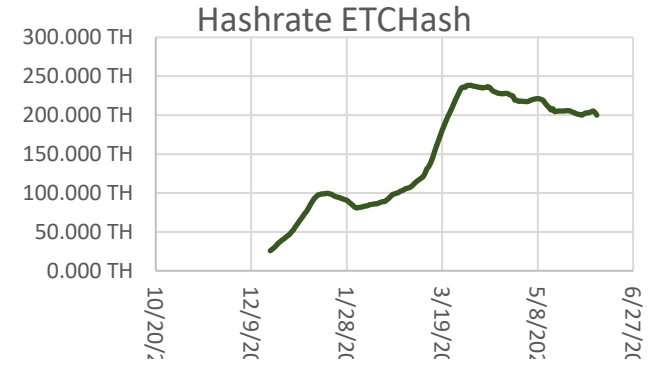
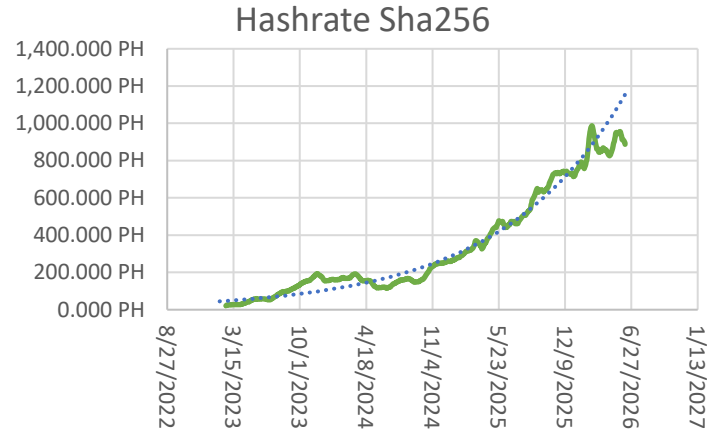
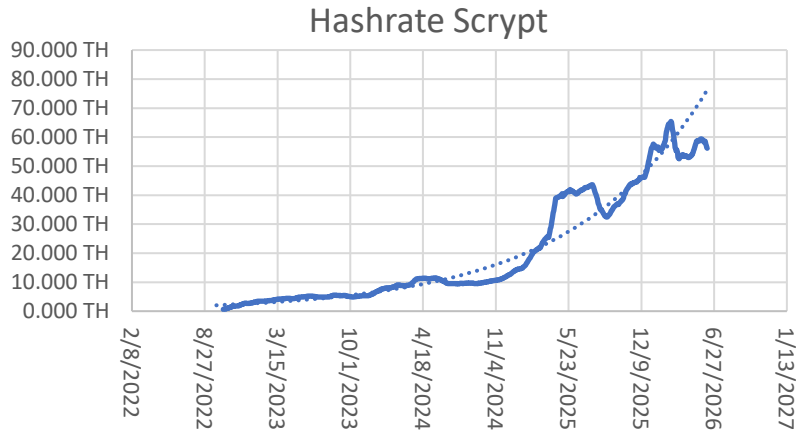
Clients when the use the pool rarely change to another pool in their lifetime. The majority of churn is due to clients ceasing operations.

Connection Origins



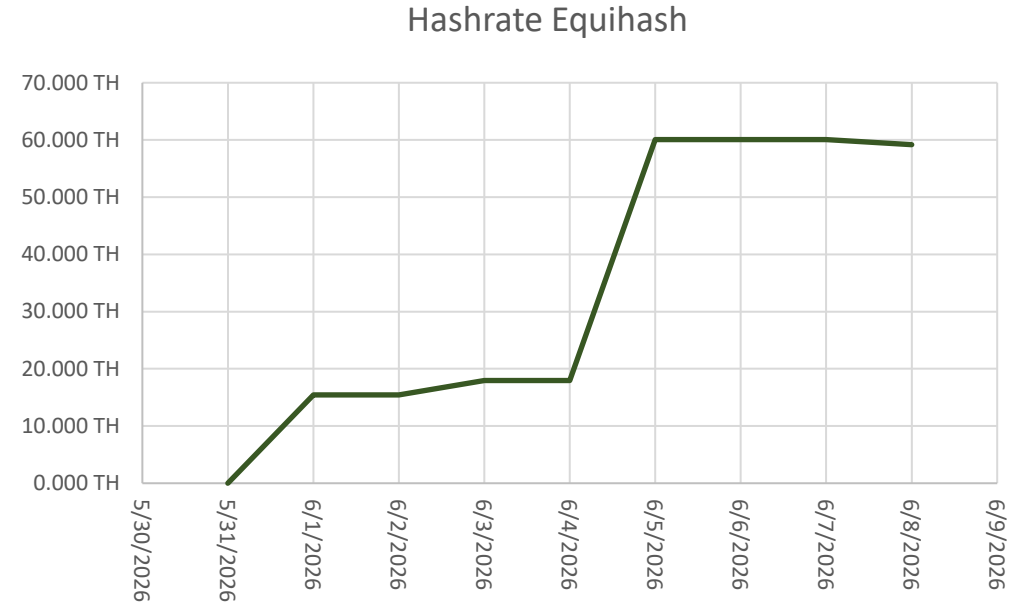
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13909 clients from >121 nations



Note: all graphs are 20-day rolling average

PowerPool.io: A new Market



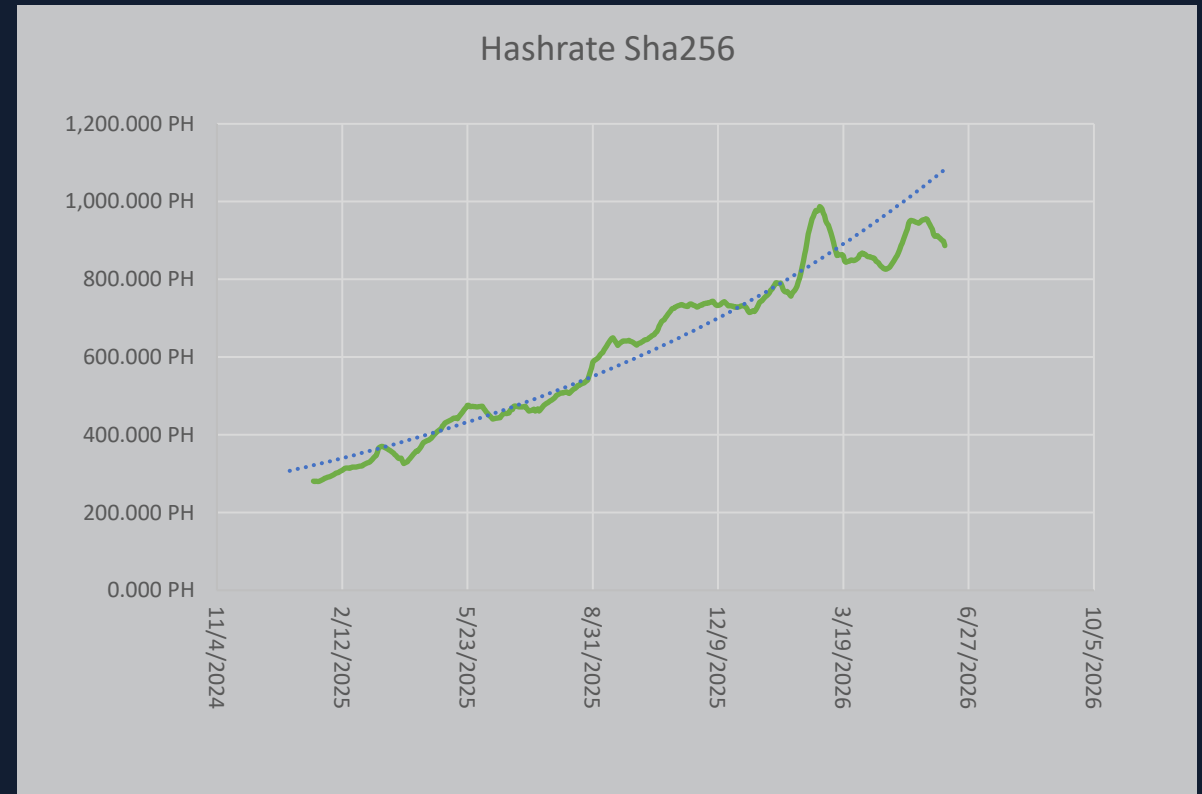
A new model of hardware has lately been added to Powerpool's compatibility list.
Date added 31st of May



Market growth: 25.7 %

PowerPool.io growth: 172 %

Conclusion: We're increasing our market share



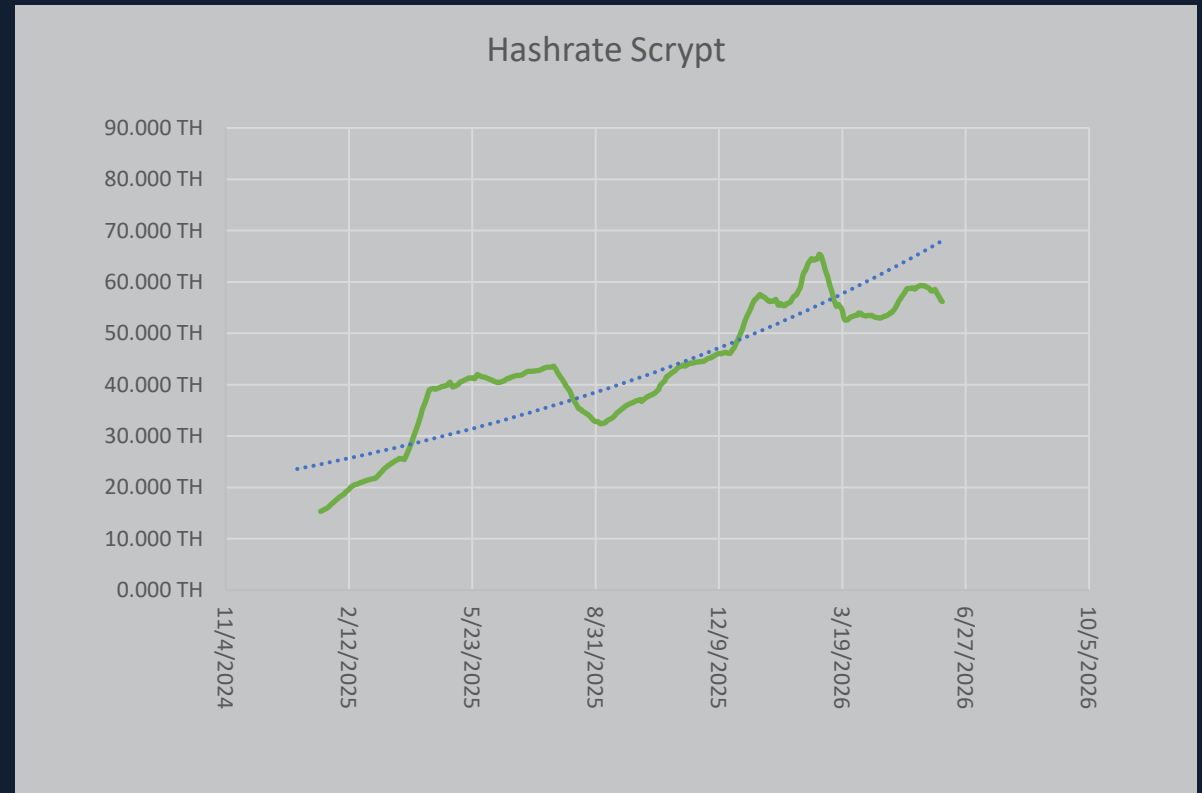
Note: all graphs are 20-day rolling average
Data from 01/01/2025 to 08/06/2026
External data: coinwarz.com



Market growth: 62.5 %

PowerPool.io growth: 304 %

Conclusion: We're increasing our market share



Note: all graphs are 20-day rolling average
Data from 01/01/2025 to 08/06/2026
External data: coinwarz.com



Growth Drivers for the Future

Powerpool Hosting AS:

- Pilot program deployed.
- Operations began January 2026.
- First batch of hardware is fully deployed.
- MVP fully validated ready for Q3 Scale up.

More miner compatibility:

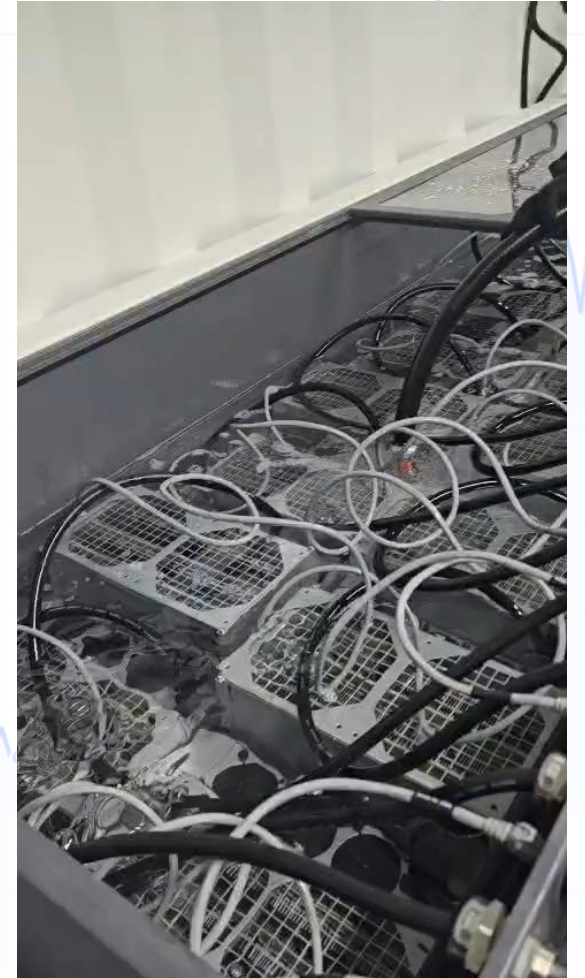
- **RandomX:** Monero is the most prominent CPU mined coin with new ASIC miners being deployed in Q3 2026

SOC-Certified: *Nov 2025*

- Attractive for enterprise scale clients.
- A single enterprise client can contribute 5-15x towards our net revenue as institutional market is still untouched.

Hardware and Firmware Products

- PowerBridge and SSL bridge.
- Powerpool's miner firmware: Secured strategic partnership with firmware provider for worldwide rollout.



Summary:

Lokotech Group AS

Lokotech Group is a publicly listed company on Euronext Growth Oslo, with a market capitalization of approximately NOK 425 million. It operates five subsidiaries focused on semiconductors, data centers, and crypto mining pool and hosting services

Lokotech AS – The most efficient chip for Scrypt blockchains

Its primary subsidiary, Lokotech AS, has developed a groundbreaking dual-use chip for blockchain mining (Scrypt) and AI. Testing and simulations demonstrate that the chip outperforms the market leader and closest peer (Bitmain), offering 2x greater energy efficiency when mining

Strong interest from large market players – USD 2-13m framework agreements already signed

Lokotech AS is targeting two multi-billion-dollar industries and has already generated strong interest in its products. Lokotech is in discussions with large international market participants. For instance, the company has already signed a framework agreements. Pre-sales halted until mass production yield & ramp is documented

Cash-generating mining pool and data center operations expected to cover more than Group's operating costs in 2026

Powerpool Mining SL is performing exceptionally well on all fundamental KPIs and is generating positive and increasing cash flow.

Pipeline of significant milestones and an attractive financial position

Company operating in a semiconductor vertical where cash up front is the norm. Important catalyst to determine ability for rapid growth.

Thank You!

Q&A

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