

eam

Information meeting

10 June 2026



Erik Brandon Reisenfeld
Chief Executive Officer



Viktor E. Jakobsen
Chairman of the Board



Information meeting agenda

1 Information on the Annual General Meeting 17 June 2026

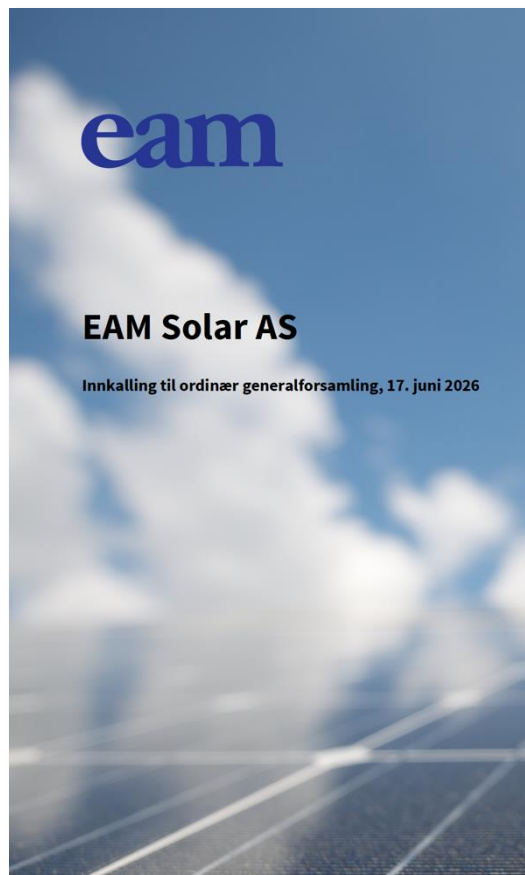
2 Planned equity issue

3 Legal status

4 Q&A

Information on the Annual General Meeting (AGM) 17 June 2026

- Shareholders registered on the 10th of June has the right to vote.
- Important that the proposals are approved by the AGM.
- Send proxies.
- Read the summons to the AGM.
- Summons published via stock exchange notice, post and on the Company website www.eam.no



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EAM Solar AS

Innkalling til ordinær generalforsamling, 17. juni 2026

Innkalling til ordinær generalforsamling i EAM Solar AS
Org. nr. 996 411 265

Det innkalles herved til generalforsamling i EAM Solar AS onsdag 17. juni 2026 kl 10:00 iht. aksjelovens § 5-6 og § 4-4. Generalforsamlingen avholdes fysisk i selskapets kontorer, Karenstyst Alle 10, 0278 Oslo.

EAM Solar AS har en aksjekapital på NOK 20 320 980 fordelt på 20 320 980 aksjer hver pålydende NOK 1,00. Hver aksje gir én stemmerett på selskapets generalforsamling. Selskapet eier ingen egne aksjer.

Forslag til vedtak samt orientering om bakgrunn for forslag for sak 4 til 12 fremgår av vedlegg 1. Aksjonærene anmodes til å benytte mulighetene til å forhåndsstemme eller gi fullmakt, som nærmere beskrevet i innkallingen.

Styret foreslår følgende dagsorden for selskapets ordinære generalforsamling:

Dagsorden:

1. Åpning av motet og registrering av motende aksjeeiere.
2. Valg av møteleder og en person til å medundertegne protokollen
3. Godkjenning av innkalling og forslag til dagsorden
4. Godkjenning av årsregnskap og årsberetning for regnskapsåret 2025
5. Godkjenning av revisors honorar for 2025
6. Valg av styre
7. Fastsettelse av godtgjørelse til styret
8. Kapitalnedsettelse
9. Fortrinnsrettsemissjon
10. Kapitalforhøyelse ved rettet emisjon ved mottegning av forhåndsbetalt garantibeløp
11. Kapitalforhøyelse ved rettet emisjon
12. Fullmakt til incentivprogram

Notice of the annual general meeting in EAM Solar AS
Reg. no. 996 411 265

The Norwegian version shall prevail in case of discrepancies.

Notice is hereby given of a general meeting in EAM Solar AS on Wednesday, 17 June 2026 at 10:00 AM pursuant to Sections 5-6 and 4-4 of the Norwegian Companies Act. The general meeting will be held in person at the company's offices, Karenstyst Alle 10, 0278 Oslo.

EAM Solar AS has a share capital of NOK 20,320,980 divided into 20,320,980 shares, each with a nominal value of NOK 1.00. Each share carries one vote at the company's general meeting. The company holds no treasury shares.

Proposed resolutions and background information for items 4 to 12 on the agenda are set out in Appendix 1. Shareholders are encouraged to make use of the options to vote in advance or to grant a proxy, as further described in the notice.

The Board of Directors proposes the following agenda for the company's annual general meeting:

Agenda:

1. Opening of the meeting and registration of attending shareholders.
2. Election of chairperson and a person to co-sign the minutes.
3. Approval of the notice and proposed agenda.
4. Approval of the annual accounts and annual report for the financial year 2025.
5. Approval of the auditor's fee for 2025.
6. Election of the board of directors.
7. Determination of remuneration to the board of directors.
8. Reduction of share capital.
9. Rights issue.
10. Share capital increase through a directed share issue by set-off against prepaid guarantee.
11. Share capital increase through a directed share issue.
12. Authorization for incentive programme.

EAM Solar AS, 3. juni 2026
Viktor E Jakobsen, Styreleder (Chair)

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- Company must have minimum NOK 40m to settle with Intesa Sanpaolo and create basis for future growth. Maximum NOK 55m.
- Read the Investment Memorandum and presentation (available on www.eam.no).
- Record date subscription rights 19th of June.
- 5.4131 subscription rights per share. Subscription price NOK 0,50 per new share
- Allocation criteria in allocation order:
 - 1) Subscriptions based on subscription rights
 - 2) Real subscriptions from underwriters
 - 3) Oversubscriptions from subscribers with subscription rights
 - 4) Subscriptions without subscription rights



1 1st Arbitration - Court of Cassation Judgement - 29 May 2026

- Background
- The Ruling
- Next Steps

2 2nd Arbitration Appeal

- Background
- Decision expected between July – September

Q & A

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