

**PRESS RELEASE**

Oslo, Norway

12 May 2026 08:50 CEST

**Ace Asset Management AS allocates warrant rights in Ace Digital AS to early supporters and key contributors**

Ace Asset Management AS, founder and majority shareholder of Ace Digital AS, today announces the allocation of rights linked to a substantial portion of its warrant holdings in the Company.

The allocation is directed towards early-stage creditors who also participated in the pre-IPO private placement completed in April 2025, members of management, the Board of Directors and Advisory Board, as well as key contributors to the listing process on Euronext Growth Oslo.

For management, the Board of Directors and the Advisory Board, the allocation reflects both contributions made in connection with the listing process and expected continued engagement with the Company through 2030.

The warrants were originally issued by Ace Digital AS to Ace Asset Management AS on 19 May 2025 in connection with the Company's pre-IPO equity raise. The warrants comprise 6,210,826 warrants with a strike price of NOK 0.70 per share and an expiry date of 19 May 2030.

Each right entitles the holder to subscribe for one share in Ace Digital AS at a subscription price of NOK 0.70 per share.

The current allocation concerns contractual rights linked to existing warrants already issued by the Company and will therefore not result in any new issuance or dilution for existing shareholders in Ace Digital AS.

No consideration will be paid by Ace Digital AS in connection with the allocation. The allocation is made by Ace Asset Management AS in its capacity as shareholder.

Ace Asset Management AS will enter into separate agreements with each recipient. The rights are freely transferable. The acceptance deadline is 11 June 2026.

### **Role-based allocation overview for management, Board and Advisory Board**

The overview below reflects allocations made in relation to current roles and functions. Certain recipients may also receive allocations in other capacities, including as investors or early-stage creditors, as set out in the attached allocation document.

- Alexander Hagen, CEO: 600,000
- Erik Olav Krohnstad, Operations: 50,000
- Trond Røsdal, Chair: 500,000
- Kristin Åbyholm, Board Member: 400,000
- Henrik Danielsen, Board Member: 400,000
- Jarle Norman-Hansen, Advisory Board: 100,000
- Bjørn Wicklund, Advisory Board: 100,000
- Torbjørn Bull Jensen, Advisory Board: 100,000
- Hans Erling Bakke, Advisory Board: 100,000
- Ola Håmplant, Advisory Board: 100,000
- Roy Steffensen, Advisory Board: 100,000
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In aggregate, 2,550,000 warrants, representing approximately 41.1% of the total warrant holdings, are allocated to management, Board members and Advisory Board members in their respective roles and functions.

In total, rights linked to 5,450,000 warrants are allocated. Ace Asset Management AS will retain rights linked to 760,826 warrants.

The complete allocation schedule is set out in the attached board minutes approved by the Board of Directors of Ace Asset Management AS on 11 May 2026.

This information is subject to the disclosure requirements pursuant to Article 17 of the EU Market Abuse Regulation and Section 5-12 of the Norwegian Securities Trading Act.

For further information, please contact:

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Ace Digital AS

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#### About Ace Digital

Ace Digital AS is a Norwegian holding company dedicated to creating value in the Bitcoin ecosystem through strategic investments and active ownership in subsidiaries. Our vision is to be the Nordic region's leading platform for Bitcoin investments, with Bitcoin as a cornerstone of our balance sheet. The company is listed on Euronext Growth Oslo under the ticker ACED.

[www.acedigital.no](http://www.acedigital.no)

#### Cautionary Statement Regarding Forward-Looking Statements:

This announcement may contain forward-looking statements regarding the Company's strategy, plans and future performance. Such statements are subject to risks and uncertainties, including market conditions, Bitcoin price volatility, regulatory developments, and the Company's ability to execute its strategy. Actual outcomes may differ materially from those expressed or implied. The Company undertakes no obligation to update forward-looking statements except as required by law.

#### No Offer or Solicitation:

This communication does not constitute an offer to sell or a solicitation to buy securities, nor will there be any sale of securities in jurisdictions where such offer or sale is unlawful without registration or qualification under applicable securities laws.