

PRESS RELEASE

Oslo, Norway

05 May 2026 18:00 CET

ACED: Option Program — Allocations Resolved by the Board

The Board of Directors of Ace Digital ASA ("Ace Digital" or the "Company", ticker: ACED) resolved on 29 April 2026 to allocate a total of 11,084,500 options to participants under the Company's Option Program, established by the Company's General Meeting on 18 September 2025. Each option, when vested, entitles the holder to subscribe for one new share in the Company.

Terms

Exercise price: NOK 1.00 per share

Vesting: 25% per annum over four years, first vesting 29 April 2027

Expiry date: 18 September 2030

Allocation: 11,084,500

Remaining capacity: 1,500,000

Customary terms and conditions

The options are subject to customary terms and conditions for option programs of this nature, to be set out in individual option agreements between the Company and each recipient prior to the first vesting date. These include, among other things, provisions governing termination, breach of duties, and restrictions on transfer.

Allocation to executive management and Board of Directors

Alexander Hagen, CEO: 4,034,500

Trond Røsdal, Chair of the Board: 2,750,000

Henrik Danielsen, Board member: 1,850,000

Kristin Skau Åbyholm, Board member: 1,850,000

Allocation to Advisory Board

Bjørn Wicklund, Derivatives: 100,000

Torbjørn Bull Jenssen, Bitcoin: 100,000

Hans Erling Bakke, Asset Management: 100,000

Ola Bernt Håmplant, Data Science & AI: 100,000

Roy Steffensen, Public Policy: 100,000

Jarle Norman-Hansen, Capital Markets: 100,000

About the Advisory Board

The Advisory Board provides independent strategic counsel to the Board of Directors and executive management across the disciplines most relevant to Ace Digital's business as a Bitcoin treasury company: derivatives, capital markets, Bitcoin, asset management, data science & AI, and public policy. Members serve in an advisory capacity and have no executive or board responsibilities.

Allocations to persons discharging managerial responsibilities (PDMRs) are notified separately in accordance with Article 19 of the Market Abuse Regulation (MAR).

Background

The Option Program is established to support long-term value creation and align the interests of management, the Board, advisors and shareholders, in line with the Company's strategy as a Bitcoin treasury company listed on Euronext Growth Oslo.

This information is subject to the disclosure requirements pursuant to Article 17 of the EU Market Abuse Regulation and is reportable under Section 5-12 of the Norwegian Securities Trading Act. The information was submitted for publication through the contact person set out above on 5 May 2026 07:00 CET.

For further information, please contact:

Alexander Hagen - CEO

Ace Digital AS

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About Ace Digital

Ace Digital AS is a Norwegian holding company dedicated to creating value in the Bitcoin ecosystem through strategic investments and active ownership in subsidiaries. Our vision is to be the Nordic region's leading platform for Bitcoin investments, with Bitcoin as a cornerstone of our balance sheet. The company is listed on Euronext Growth Oslo under the ticker ACED.

www.acedigital.no

Cautionary Statement Regarding Forward-Looking Statements:

This announcement may contain forward-looking statements regarding the Company's strategy, plans and future performance. Such statements are subject to risks and uncertainties, including market conditions, Bitcoin price volatility, regulatory developments, and the Company's ability to execute its strategy. Actual outcomes may differ materially from those expressed or implied. The Company undertakes no obligation to update forward-looking statements except as required by law.

No Offer or Solicitation:

This communication does not constitute an offer to sell or a solicitation to buy securities, nor will there be any sale of securities in jurisdictions where such offer or sale is unlawful without registration or qualification under applicable securities laws.