

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010861768 - FRN NRC Group ASA Senior Unsecured Open Callable  
Bond Issue 2019/2024**

Oslo, 13 October 2023

### **Exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where NRC Group ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 10 September 2019 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iv) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

|                                    |   |
|------------------------------------|---|
| <b>Redemption amount:</b>          | All Outstanding Bonds   |
| <b>Redemption price:</b>           | 101.122 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest |
| <b>Original Maturity Date:</b>     | 13 September 2024   |
| <b>Record Date:</b>                | 25 October 2023   |
| <b>Call Option Repayment Date:</b> | 27 October 2023   |

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum