

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010822646 - FRN B2Holding ASA senior unsecured bond issue  
2018/2023**

Oslo, 2 February 2023

### **Exercise of voluntary early redemption (Call Option)**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where B2Holding ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 22 May 2018 (as amended and restated pursuant to an amendment and restatement agreement dated 24 May 2019 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with clause 11.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	100% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	2 March 2023
<b>Call Option Repayment Date:</b>	6 March 2023

Yours sincerely  
**Nordic Trustee AS**

  
Jørgen Andersen