

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

To the bondholders in:

ISIN: NO0010809932 | B2Holding ASA Senior Secured Bond Issue 2017/2022

Oslo, 23 September 2022

Exercise of Call Option

Nordic Trustee AS acts as Bond Trustee for the above mentioned Bond Issue, documented in bond terms dated 10 November 2017 (as amended on 24 May 2019) (the “**Bond Terms**”).

Capitalized terms used herein shall have the same meanings ascribed to them in the Bond Terms.

The Issuer has given notice to redeem the Bond Issue in whole in accordance with the Bond Terms, clause 11.2.1 (e).

The Call will be carried out as follows:

Redemption Amount:	the Bonds in whole
Redemption price:	100% of the Nominal Amount for each redeemed Bond, plus accrued and unpaid interest on the redeemed Bonds
Record Date:	20 October 2022
Settlement Date:	24 October 2022

Yours sincerely
Nordic Trustee AS


Olav Slagsvold