



Agilyx Introduction

February 2022

Agilyx Overview and History



Founded
2004



4 Global Locations



Oregon
US



Zurich
Switzerland



Boston
US



Oslo
Norway

Number of Employees



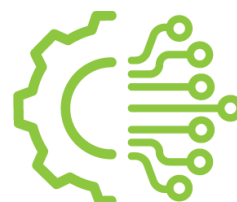
100+



Key Partners

- Toyo
- Exxon
- Braskem
- CP Chem
- Kumho
- AmSty
- Mitsubishi Chemical
- NextChem
- Technip
- Aeon

17 Years of Technology Development



17 Patents for Technology

c \$150m invested

Leader in Advanced Recycling

First commercial closed loop plastic to plastic facility

Corporate Structure





Unique Integrated Solution for Plastic Waste



Waste to Feedstock

Feedstock as a service

- New waste plastic supply chains
- Consortium approach
- Custom feedstock supply for all conversion technologies; serving the whole industry
- Royalty revenue model



Supply
Partnerships



Custom
Processing of
waste



Offtake
Partnerships



Feedstock to Product

Conversion Technology Solutions

- Conversion technology licensing
- Specialized core equipment sales
- Capital light model vs. Build Own Operate
- Robust feedstock capability
- Not dependent on specific legislation



Technology
Development &
Partnerships



Projects moving
to Development



Licenses/
Projects to
Construction

Revenue streams; per ton, per plant and services



- 2025/2026 target of \$200-300 million



(*) Analyst estimate

The Company: 2022 Goals



Unique Integrated Solution for Plastic Waste



Waste to Feedstock

Feedstock as a service

- Step change of volume through Cyclyx
- Further expand membership across the supply chain
- 1 Plastic Recovery Facility (PRF) in operation
- 2-3 additional PRFs in development in the US
- Extend Cyclyx activities into Europe and Asia



Feedstock to Product

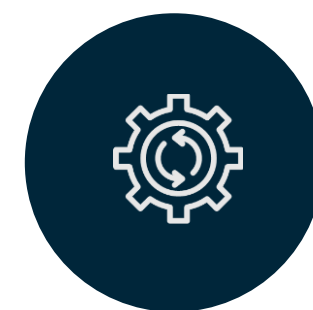
Conversion Technology Solutions

- 1 new project into development/quarter on average; 4 in 2022
- 3 projects in license/construction
- Partnerships developed for new pathways and to reinforce global scale up
- Further leverage EPC contractors to support rapid scale
- Develop opportunities with infrastructure funds to accelerate projects

Agilyx up-listed on to the main list of the Oslo Stock Exchange



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Technology
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